

Targeting Giant Gold & Copper Deposits in Cambodia

INVESTOR PRESENTATION

MAY 2024

DISCLAIMER IN RELATION TO THOSE PERSONS RESIDENT IN AUSTRALIA

This Presentation has been issued by Unity Energy & Resources (Singapore) Ltd (**Unity** or the **Company**). This document is not a prospectus under Australian law or under any other law. Accordingly, this document does not contain all of the information which a prospective investor may require to make an investment decision and it does not contain all of the information which would otherwise be required by Australian law or any other law to be disclosed in a prospectus.

This presentation is being distributed on the basis that each recipient in Australia to whom it is issued is reasonably believed to be either a “(i) “sophisticated investor” as defined in section 708(8) of the Corporations Act 2001 (Cth); or (ii) “experienced investors” pursuant to section 708(10) of the Corporations Act 2001 (Cth); or (iii) “professional investor” as defined in section 708(11) of the Corporations Act 2001 (Cth). Before making any decision to invest, Eligible Shareholders must make their own investigations and analyses regarding the Company, its business, financial performance, assets, liabilities and prospects, rely on their own inquiries and judgements in the light of their own personal circumstances (including financial and taxation issues) and seek appropriate professional advice.

The Company gives no warranty as to the accuracy, reliability or completeness of advice or information which is contained in this document. Except insofar as liability under any statute cannot be excluded, Unity and its respective directors, employees and consultants do not accept any liability (whether arising in contract, in tort or negligence or otherwise) for any error or omission in this document or for any resulting loss or damage (whether direct, indirect, consequential or otherwise) suffered by the recipient of this document or by any other person. This document is being furnished to you solely for your information and may not be reproduced or redistributed to any other person. This is a private communication and was not intended for public circulation or publication or for the use of any third party, without the prior written approval of Unity. This document is not an offer, invitation, solicitation, advice or recommendation with respect to the subscription for, purchase or sale of, any security, and neither this document or anything in it will form the basis of any contract or commitment. This document has not been written for the specific needs of any particular person and it is not possible to take into account each investor’s individual circumstances and investors should make their adviser aware of their particular needs before acting on any information or recommendation.

The distribution of this Presentation in jurisdictions outside Australia may be restricted by law and therefore persons who come into possession of this document should observe any such restrictions. A failure to comply with these restrictions may constitute a violation of applicable securities laws.

This Presentation may contain forward-looking statements, opinions and estimates. Forward-looking statements are not guarantees or predictions of future performance, and involve known and unknown risks, uncertainties and other factors, many of which are beyond the Company’s control, and which may cause actual results to differ materially from those expressed in the statements contained in this document and the attached materials. You should not place undue reliance on these forward-looking statements. These forward-looking statements are based on information available to the Company as of the date of this Presentation. Except as required by law or regulation the Company undertakes no obligation to update these forward-looking statements.

This document is provided for information purposes and is not a prospectus or other disclosure document under the Corporations Act and has not been lodged with ASIC. An investment in the Shares offered in connection with this document should be considered of a speculative nature.

DISCLAIMER IN RELATION TO THOSE PERSONS RESIDENT IN THE UNITED KINGDOM

This presentation is being issued by Unity Energy & Resources (Singapore) Ltd. (the “**Company**”) to a limited number of recipients based on information available to it.

The purpose of this presentation is to assist the recipient in deciding whether it wishes to proceed with the investment opportunities specified in this presentation (the “**Proposed Investment**”). This presentation does not constitute an offer or invitation in respect of the Proposed Investment or any other sale or purchase of the businesses or assets, described in the presentation.

The information in this presentation, which does not purport to be comprehensive, has not been independently verified. While this information has been prepared in good faith, no representation or warranty, express or implied, is or will be made and no responsibility or liability is or will be accepted by the Company or any of the Company’s subsidiaries or by any of their respective officers, employees or agents in relation to the accuracy or completeness of this presentation or any other written or oral information made available to any interested party or its advisers and any such liability is expressly disclaimed. In particular, but without prejudice to the generality of the foregoing, no representation or warranty is given as to the achievement or reasonableness of any future projections, management estimates, prospects or returns contained in this presentation or in such other written or oral information. The recipient acknowledges and agrees that no person has nor is held out as having any authority to give any statement, warranty, representation, or undertaking on behalf of the Company in connection with the Proposed Investment.

No information set out or referred to in this presentation shall form the basis of any contract.

This presentation is being distributed on the basis that each person in the United Kingdom to whom it is issued is reasonably believed to be such a person as is described in Article 19 (Investment professionals) or Article 48 (Certified and High net worth individuals) or Article 50 (Sophisticated investors) or Article 50A (Self certified sophisticated investors) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 or is a person to whom this presentation may otherwise lawfully be distributed (the “**Relevant Persons**”). Persons who do not fall within such descriptions may not act upon the information contained in this presentation. Accordingly, this presentation is exempt from the general restriction on the communication of invitations or inducements to enter into investment activity and has not therefore been approved by an authorised person, as would otherwise be required by section 21 of the Financial Services and Markets Act 2000 (as amended) (“**FSMA**”). Any investment or investment activity to which the final form of this presentation relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Any person in receipt of this presentation who is not a Relevant Person should return it immediately to the Company at its registered office. It is a condition of you receiving this presentation that you are, and you represent and warrant to the Company that you are, a Relevant Person.

This presentation is being provided to Relevant Persons on the basis that they keep confidential any information contained in it or otherwise available, whether orally or in writing, in connection with the Company. This presentation and its contents are confidential and must not be copied, reproduced, published, disclosed, distributed or passed to any other person (in whole or in part by any medium or in any form, at any time) for any purpose other than to professional advisers for the purposes of advising a Relevant Person.

DISCLAIMER IN RELATION TO THOSE PERSONS RESIDENT IN THE UNITED KINGDOM (continued)

If you are in any doubt as to the contents of this presentation or the action that you should take, you should consult your stockbroker, bank manager, accountant, solicitor or other independent financial adviser duly authorised under the FSMA who specialises in advising on investments if you are in the United Kingdom, or, if not, from another appropriately authorised financial adviser in your own jurisdiction.

A prospective investor should be aware of the risks of investing in the Proposed Investment and should make the decision to invest only after careful consideration and, if appropriate, consultation with an independent financial adviser.

The whole of this presentation should be read. An investment in the Proposed Investment involves a significant degree of risk, may result in the loss of the entire investment and may not be suitable for all recipients of this document.

This presentation does not comprise a prospectus and has not been drawn up in accordance with the Prospectus Rules 2005.

This presentation shall not exclude any liability for, or remedy in respect of, fraudulent misrepresentation.

By accepting this presentation, the recipient agrees to be bound by the above limitations.

Under no circumstances should the Company be contacted directly. All enquiries relating to this presentation, the Proposed Investment or any other transaction involving the Company should be directed to:

Gilbert Rodgers - Telephone: +61 419 383 710; Email: gilbert@unityenergy.com.au

If you have not received this presentation directly from the Company, your receipt is unauthorised. Please return this document to the Company immediately.

Don't invest unless you're prepared to lose all the money you invest. This is a high-risk investment and you are unlikely to be protected if something goes wrong.

Due to the potential for losses, the Financial Conduct Authority (FCA) considers this investment to be high risk.

What are the key risks?

1. You could lose all the money you invest

- If the business you invest in fails, you are likely to lose 100% of the money you invested. Most start-up businesses fail.

2. You are unlikely to be protected if something goes wrong

- The business offering this investment is not regulated by the FCA. Protection from the Financial Services Compensation Scheme (FSCS) only considers claims against failed regulated firms. Learn more about FSCS protection [here](#).

<https://www.fscs.org.uk/what-we-cover/investments/>

3. You won't get your money back quickly

- Even if the business you invest in is successful, it may take several years to get your money back. You are unlikely to be able to sell your investment early.
- The most likely way to get your money back is if the business is bought by another business or lists its shares on an exchange such as the London Stock Exchange. These events are not common.
- If you are investing in a start-up business, you should not expect to get your money back through dividends. Start-up businesses rarely pay these.

4. Don't put all your eggs in one basket

- Putting all your money into a single business or type of investment for example, is risky. Spreading your money across different investments makes you less dependent on any one to do well.
- A good rule of thumb is not to invest more than 10% of your money in [high-risk investments](#). <https://www.fca.org.uk/investsmart/5-questions-ask-you-invest>

5. The value of your investment can be reduced

- The percentage of the business that you own will decrease if the business issues more shares. This could mean that the value of your investment reduces, depending on how much the business grows. Most start-up businesses issue multiple rounds of shares.
- These new shares could have additional rights that your shares don't have, such as the right to receive a fixed dividend, which could further reduce your chances of getting a return on your investment.

If you are interested in learning more about how to protect yourself, visit the FCA's website [here](#). <https://www.fca.org.uk/investsmart>

Unity Snapshot - “First Mover” advantage

- Unity Energy & Resources (Singapore) Ltd
- Intended IPO (ASX) - CY2024
- Focused on the discovery of “giant” intrusion-related gold (IRG) and/or porphyry copper - gold deposits in Cambodia
 - ❖ **Ngot Project:** adjacent to producing +1.1Moz diorite-hosted gold mine¹
 - ❖ **O’Phlay Project:** high-grade gold vein swarm in granodiorite
 - ❖ **Ta Vaeng Project:** major porphyry-style copper-gold targets associated with vegetation anomaly/altered lithocap
- Unity owns 85% with local partner free-carried to feasibility
- Cambodia remains under-explored – “First Mover” advantage



1. Emerald Resources ASX Announcement 1 May 2017 (Indicated & Inferred Mineral Resource: 17.68Mt @ 2.01g/t gold for 1,141,000oz oz gold)

Capital Structure

A\$5.9M "Market Cap" at A\$0.08/Share	A\$5.5M Enterprise Value	A\$0.4M Cash Balance (Dec 2023)	2014 Year of Incorporation
Nil Debt	75.2M Shares on Issue	40.9M* Options, Warrants & Partly Paid shares	127 No. of Shareholders

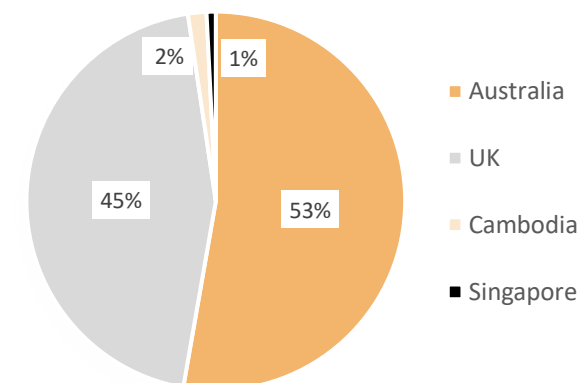
**ESOP's: 12.4M, US\$0.05 – US\$0.25 conversions, expire May 2026 – May 2025
 Broker Options: 2.25M, A\$0.12 – A\$0.14 conversions, expire Mar 2027
 Warrants: 21.0M, US\$0.05 conversion, expire Feb 2026
 Partly Paid Shares: 5.2M, US\$0.30 conversion (US\$0.05 partly paid), expire May 2026*

- Parent company: Unity Energy & Resources (Singapore) Ltd.
- Cambodian projects held by Unity Metals (Cambodia) Co. Ltd. – local partner holds 15% of the shares (free-carried to completion of a Feasibility Study, dilute to 1% NSR with non-contribution)
- Intention to list (IPO) Unity on the Australian Securities Exchange (ASX) Q4/CY2024
- Last Pre-IPO raise (Oct 2023): **A\$1.5M** at A\$0.08/share - Canaccord Genuity (Australia) Lead Manager
- Canaccord Genuity (Australia) and Bacchus Capital Advisors appointed as Joint Lead Managers for planned pre-IPO & IPO raises

Major Shareholders

Directors & Management	27.8%
 LOWELL RESOURCES FUNDS MANAGEMENT	8.7%
Beevers / WHiS	6.8%

Shareholding Distribution



Board



Mr Andrew Wright (Non-Executive Chairman)

Highly experienced lawyer. Consultant with an international law firm having been a senior partner of a leading commercial law firm and built one of the best known resource teams in the UK. He led the first dual AIM listing.



Mr Craig Mackay (Managing Director & Founder)

Exploration geologist with more than 36 years experience working in SE Asia, West Africa, Australia, Canada, Chile, Sweden & SW Pacific islands. Previous positions with major resource companies. He was the Managing Director of an ASX-listed Golden Rim Resources for 15 years.



Mr Gilbert Rodgers (Executive Director & Founder)

Chartered Accountant and has been involved in the mining industry for more than 30 years. Previous Managing Director for Unity (8 years). Also, previously an executive director for a number of ASX listed companies.



Mr Mark Ashall (Non-Executive Director)

Managing Director of a UK property development and asset management group. Long and successful history of operating in SE Asia holding senior management positions with Swire Group (Hong Kong) and Indochina Assets (Cambodia, Vietnam and Myanmar). Trustee of ISF, a charity which provides education to 700 underprivileged children in Cambodia.

Cambodian Team



Mr Chhan Chhorvorn (Local Partner)

Highly experienced Cambodian businessman & entrepreneur. Unity's local partner in its subsidiary Unity Metals (Cambodia) Co. Ltd. Managing Director of Parts Station & Services Co. Ltd & Worksmart Co. Ltd. He has a degree in Economics & Business Management (Italy) and a Masters degree in Economic Development & International Cooperation (Spain).



Mr Graham Moir (General Manager - Cambodia)

More than 40 years experience in the resources industry with 24 years in oil & gas and 18 years in mining exploration in Cambodia and Laos. Previously Cambodia country manager for Oxiana & Oz Minerals & Cambodia country representative for Pan Australian/Phu Bia Mining. Involved in both the exploration & construction phases of the Okvau Gold Project.



Mr Shane Hibbird (Consulting Geologist)

Exploration geologist with over 35 years of exploration experience working in Australia, SE Asia, China, Mongolia and West Africa. He was the Exploration Manager for Renaissance Minerals when they acquired Okvau in Cambodia in 2013 and he managed the work that increased the resource to over 1Moz that led to Okvau becoming an operating mine in 2021.



Mr Scott Bishop (Consulting Geologist)

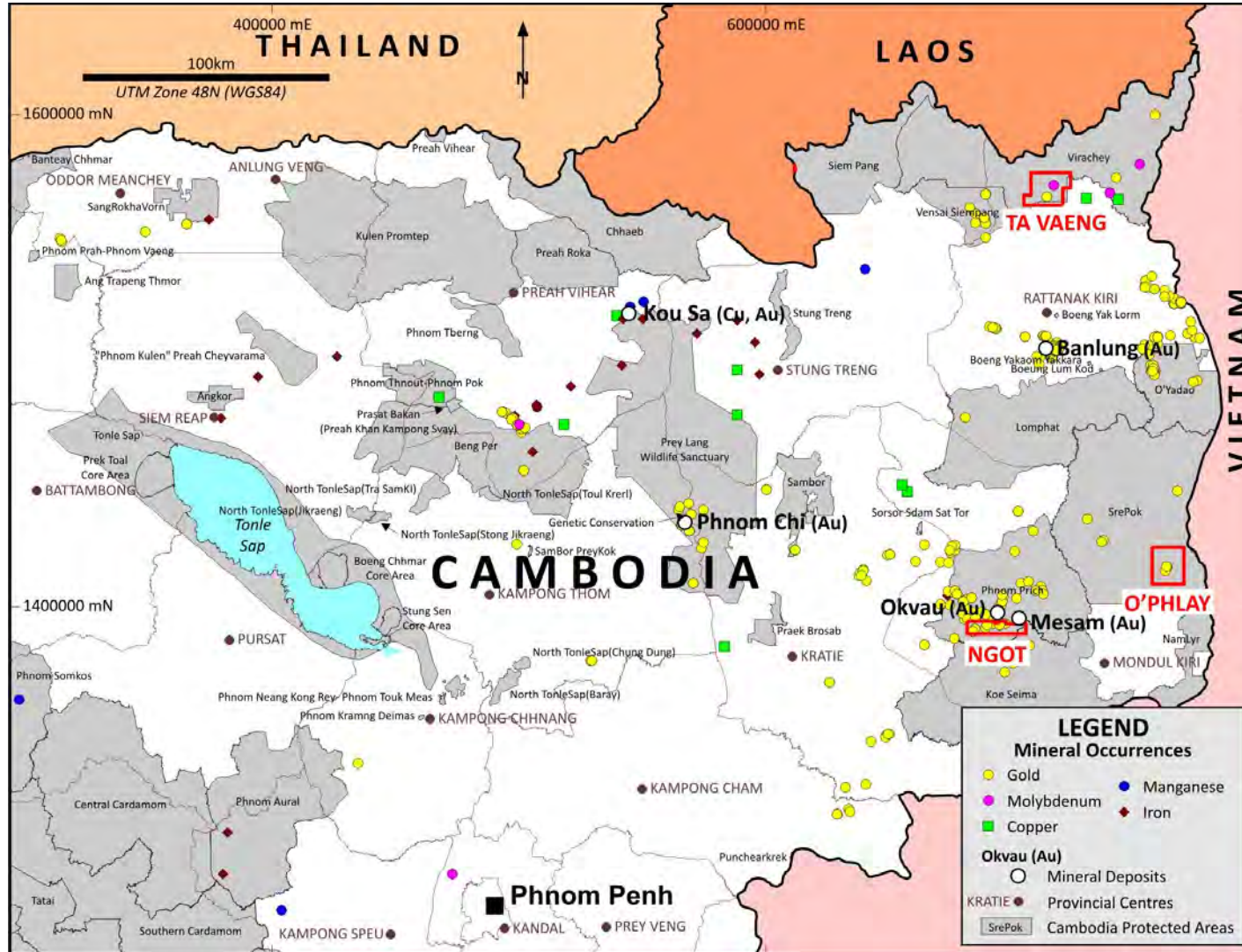
Exploration geologist with 38 years experience working in Australia, India, Cambodia, US and Canada. Long-term, on-going working relationship (employee & consultant) with Rio Tinto Exploration for 23 years. Seven years on Cambodian mineral project research, acquisition and exploration.



Mr Jaydee Ammugauan (Project Geologist)

Exploration geologist with over 20 years experience working in Cambodia, Philippines, Australia, Indonesia, Uganda and Central Asia. More than 14 years experience in Cambodia including previous Senior Geologist positions for Angkor Resources (TSX-V) and Southern Gold (ASX).

Protected Areas - can be re-zoned for mining



- Unity exploration licences & licence applications located within (or partially within) Ministry of Environment (MOE) protected areas (pale grey on map)
- Cambodian government seeks a balance between conservation & development
- Exploration subject to completion of Initial Environmental & Social Impact Assessment (IESIA)
- Exploitation subject to Final Environmental & Social Impact Assessment (FESIA) & Feasibility Study
- Cambodian Government can re-zone protected areas to “Sustainable Use” to allow mining licences to be granted
- 11.5km² of protected area re-zoned for the Okvau Gold Mine (adjacent Ngot Project)

Ngot Gold - Unity is surrounded by Emerald

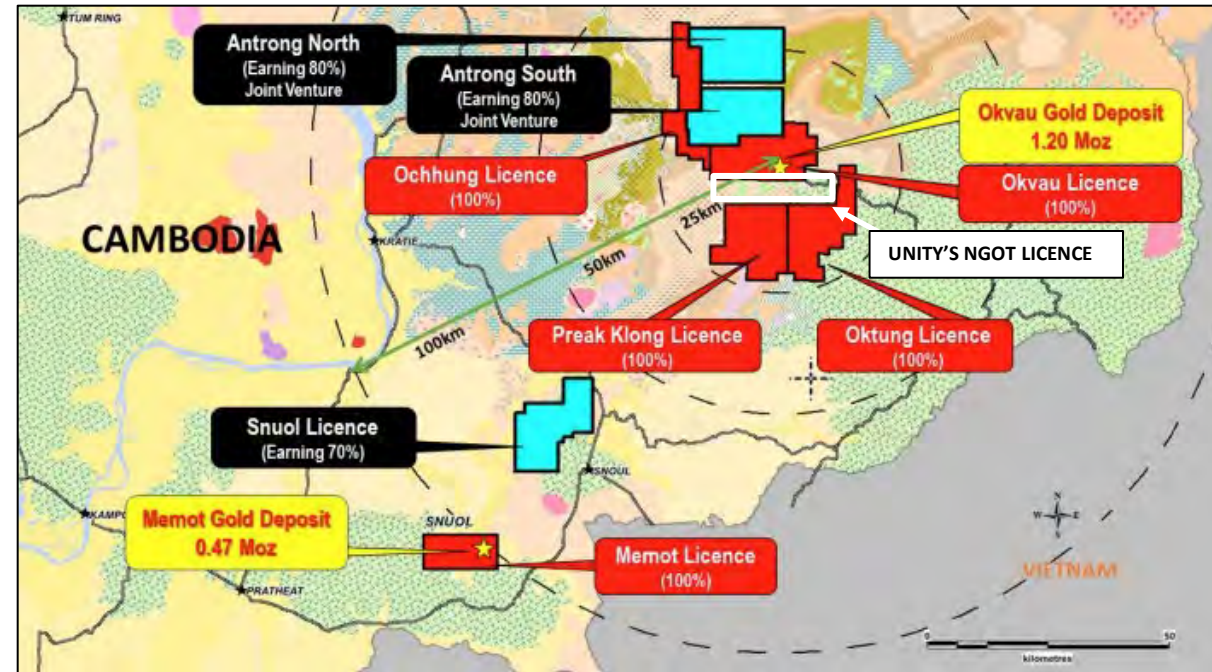


Okvau Gold Mine processing plant



Okvau open pit January 2024 – 2.5km from the Ngot licence

- Emerald Resources NL 100% (ASX:EMR; market cap A\$2.0B¹)
- 2Mtpa Okvau Gold Mine; construction “On time and On Budget” (US\$97.6M)²
- First commercial mine in Cambodia; +100kozpa production (first gold pour June 2021)³
- Sulphide flotation re-grind mill with conventional cyanide leaching; LOM gold recoveries ~84%⁴
- One of the lowest cost producers on the ASX (AISC US\$799/oz – Dec Qtr 2023)⁵
- 7.2 year mine life in DFS⁴; Emerald actively exploring for satellite gold deposits



Red -100% Emerald; blue – under Emerald joint venture with 3rd party

Sources

1. Share price - 3 April 2024
2. Emerald Resources Announcement 24 June 2021
3. Emerald Resources Announcement 21 September 2021
4. Emerald Resources Announcement 1 May 2017
5. Emerald Resources Announcement 30 January 2024

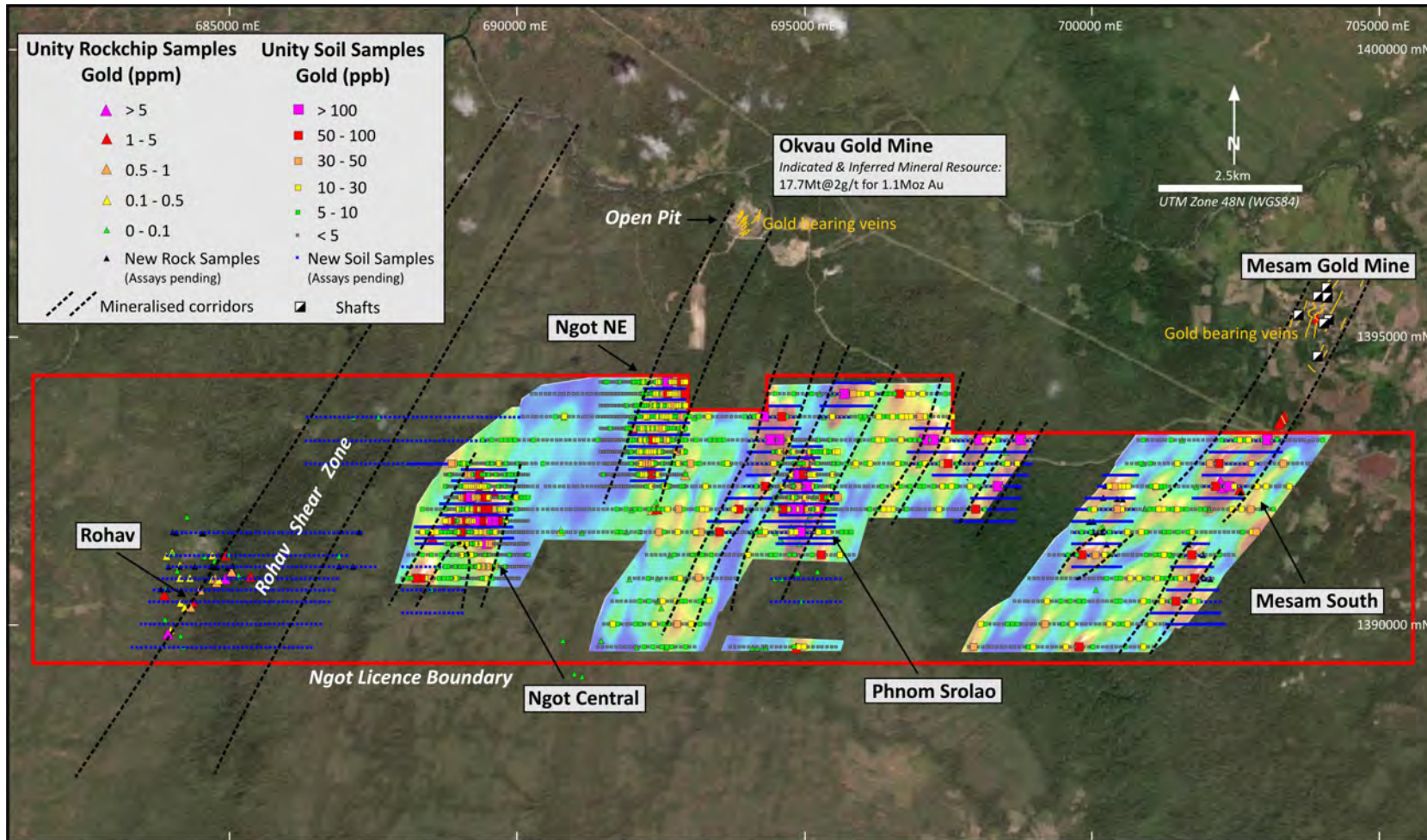


Unity's
exploration
team at Ngot

- Exploration licence **granted 4th August 2023¹** (area 112.4km²)
- Directly south of Cambodia's two largest gold mines:
 - Emerald Resources (ASX:EMR) Okvau Gold Mine - Indicated & Inferred Mineral Resource of **17.7Mt @ 2.0g/t gold (1.1Moz²)**
 - Mesam Gold Mine – High-grade Chinese underground operation
- Located in MOE protected zone (Phnom Prich Nature Reserve) – Okvau in the same protected area
- Mineralisation within Ngot is similar to the **intrusion-related gold (IRG) style of mineralisation** at the Okvau & Mesam mines
- Prospective, Cretaceous poly-phase intrusions and structures hosting Okvau & Mesam extend into Ngot
- Ngot unexplored
- First systematic surface sampling recently completed:
 - Geological mapping
 - 4,180 soil samples (**2,080 assays pending**)
 - 270 rock chip samples (**35 assays pending**)

1. Ngot licence document provided in Appendix A
2. Emerald Resources ASX Announcement 1 May 2017

Ngot Gold - first systematic exploration delivers

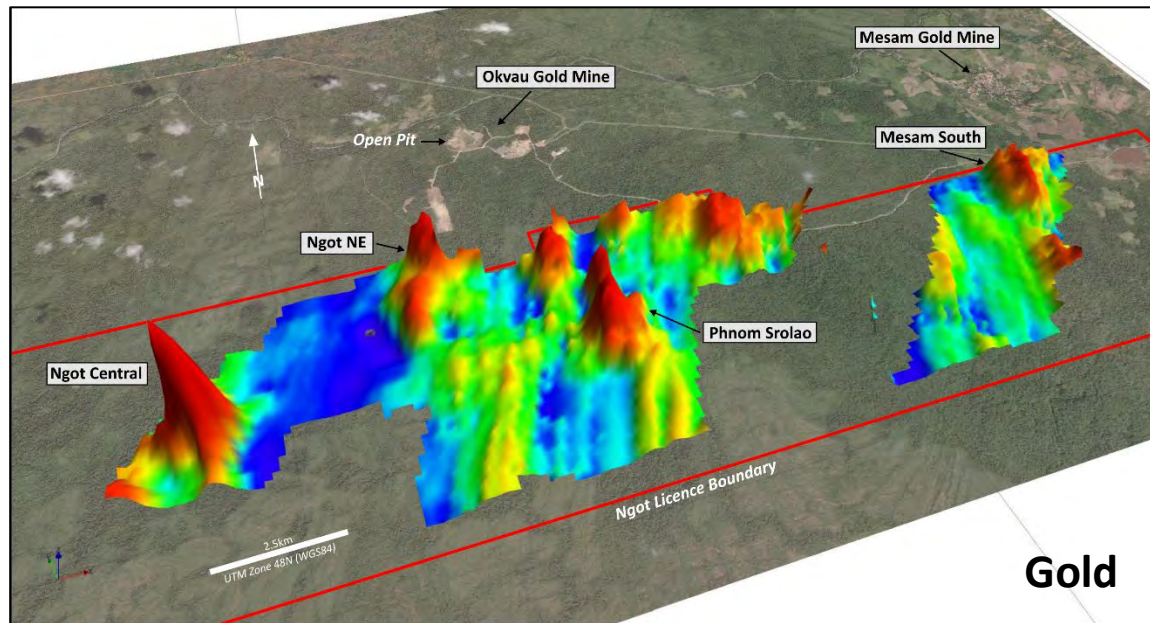


Gridded image of gold-in-soil results on satellite imagery

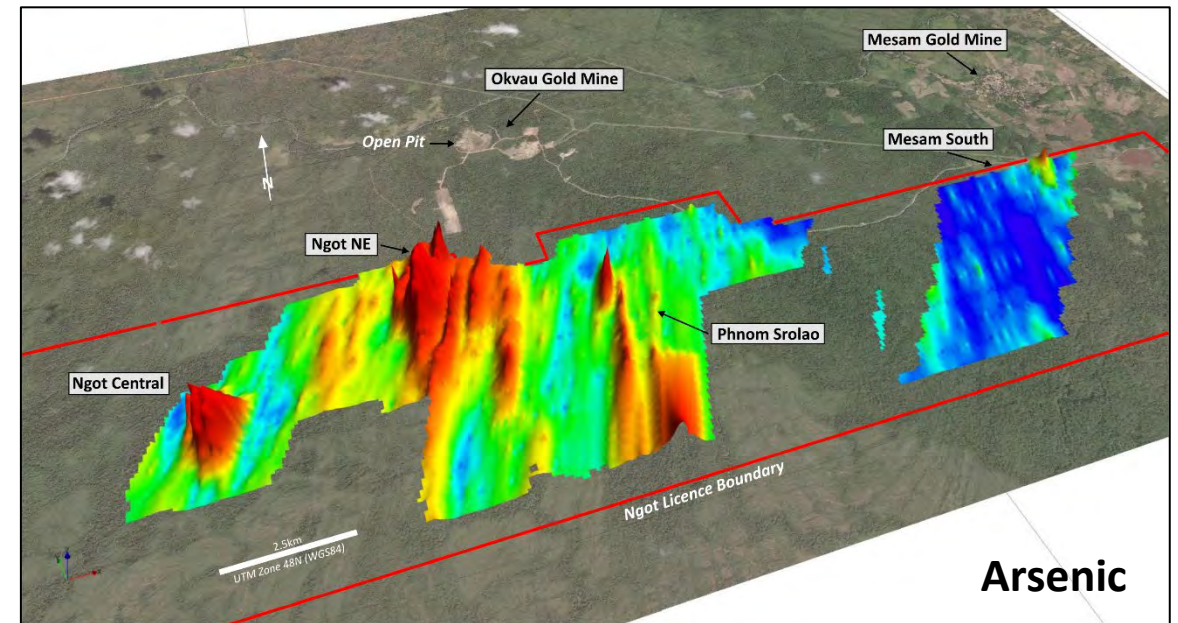
- Multiple, major gold-in-soil anomalies – cumulative strike length >15km
- Anomalies lie in mineralised corridors extending from operating gold mines (Okvau & Mesam)
- Prospective diorite host rocks widespread (areas of thicker vegetation)
- Priority target areas include:
 - Ngot Central Prospect
 - Ngot NE Prospect
 - Phnom Srolao Prospect
 - Mesam South Prospect
 - Rohav Prospect

Ngot Gold - strong IRG geochemical footprint

- Ngot highly prospective for intrusion-related gold (**IRG**) style of mineralisation associated with reduced-state magmatic complexes (S-Type Granitoids)
- IRG systems first recognised in Cambodia by Oxiana in 2006 & Okvau “discovered” in 2007
- IRG deposits can be large and high-grade, e.g. Tintina Gold Province in Alaska (e.g. Pogo: 6Moz @ 9.6g/t gold)¹
- Strong association of gold with other elements associated with IRG mineralisation, i.e. arsenic, tellurium & bismuth (pathfinders)



3D view of the new gold-in-soil results from the Ngot licence on a satellite image (gold assays scaled up & capped at 100ppb). Areas in red >10ppb to 100ppb gold.



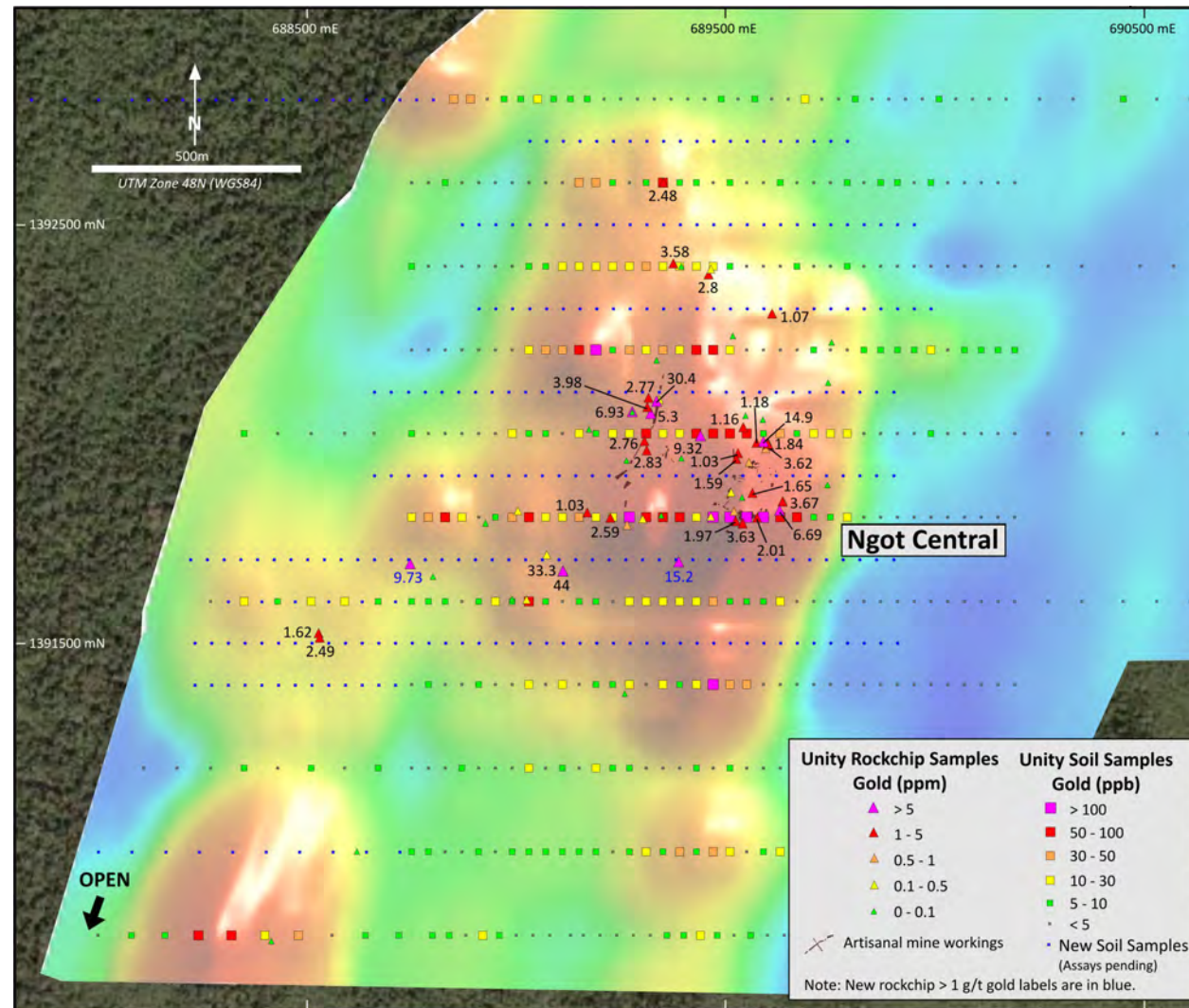
3D view of the new arsenic-in-soil results from the Ngot licence on a satellite image (arsenic assays scaled up & capped at 100ppb). Areas in red >10ppm to 100ppm arsenic.

1. Pertz, B. 2013 – Intrusion-related Gold Systems. A Brief Summary – Minerals Resources Tasmania
https://www.mrt.tas.gov.au/mrtdoc/tasexplor/download/14_6803/EL402008_201312_03_Appendix.pdf

Ngot Central Prospect - largest & strongest anomaly



Diorite-hosted hard rock artisanal mine workings at Ngot



Gridded image of gold-in-soil results

- Gold mineralisation associated with sheeted & stockwork quartz ± arsenopyrite veins
- Hosted within a **2.5km x 1.3km** diorite intrusion
- Numerous historical artisanal mine pits (mainly in saprolite)
- Strong **2km x 1km** gold-in-soil anomaly (>10ppb; maximum **472ppb** gold)
- Unity rock chip sampling returned assays up to **44g/t gold & 33.3g/t gold**

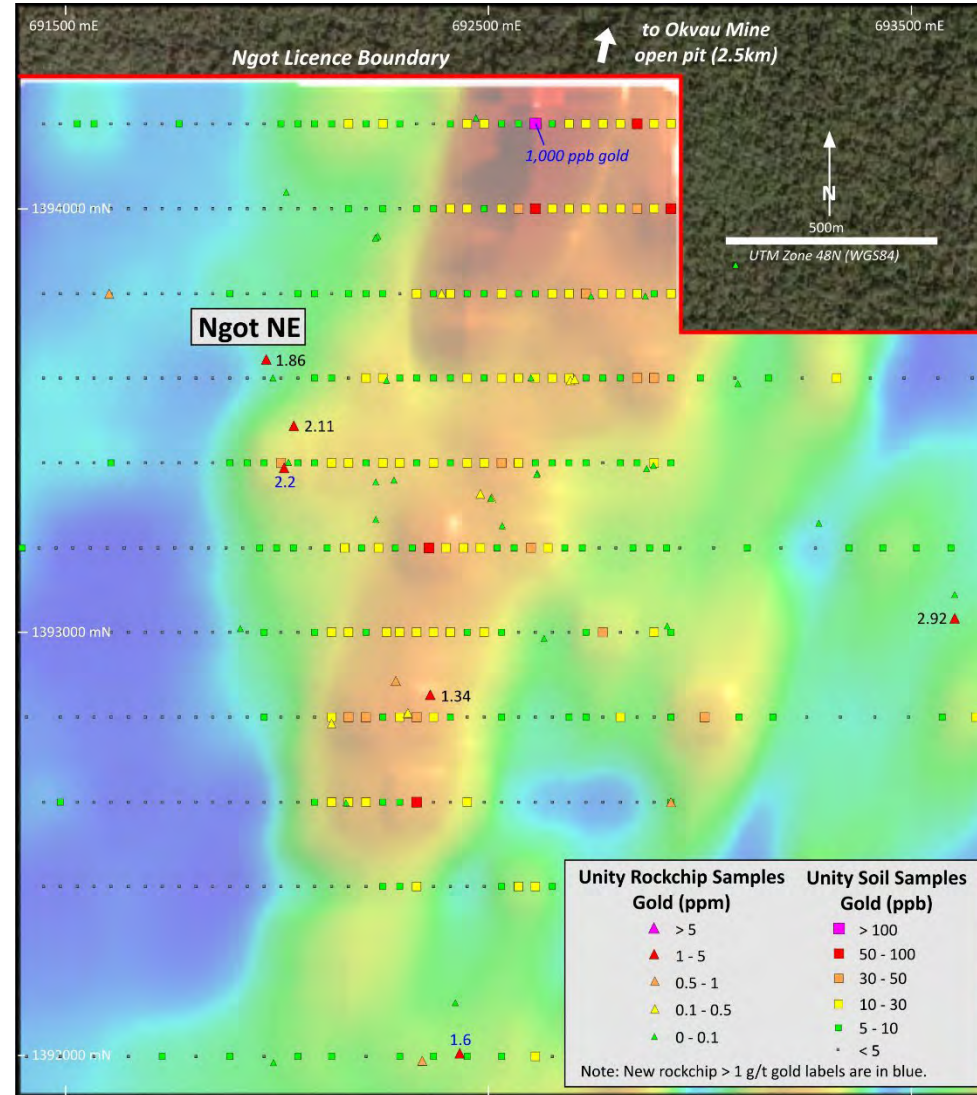
Ngot NE Prospect - trends towards the Okvau pit



Quartz-arsenopyrite breccia mineralisation assaying **2.2g/t gold**



View of the Okvau Gold Mine from Ngot NE

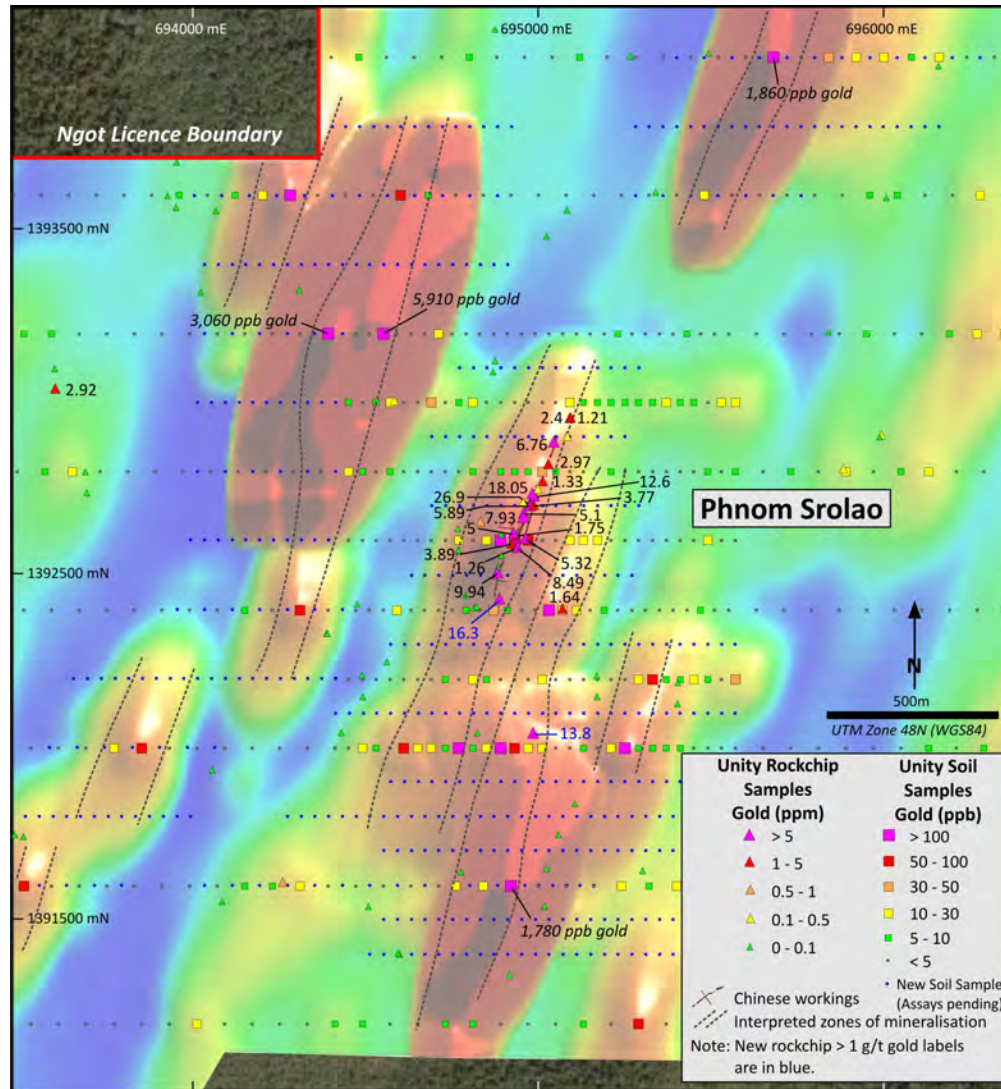


Gridded image of gold-in-soil results

- Lies within the **Okvau Mine Corridor** which extends **~7.1km** through Ngot
- Directly adjacent to Okvau mining licence boundary
- Gold mineralisation associated with quartz ± arsenopyrite veins & vein breccias
- Hosted in sediments & diorite
- Coherent **2km x 0.7km** gold-in-soil anomaly (>10ppb; maximum **1,000ppb gold**)
- Unity rock chip sampling returned assays up to **2.2g/t gold**



Sheeted quartz-arsenopyrite mineralisation hosted in sediments

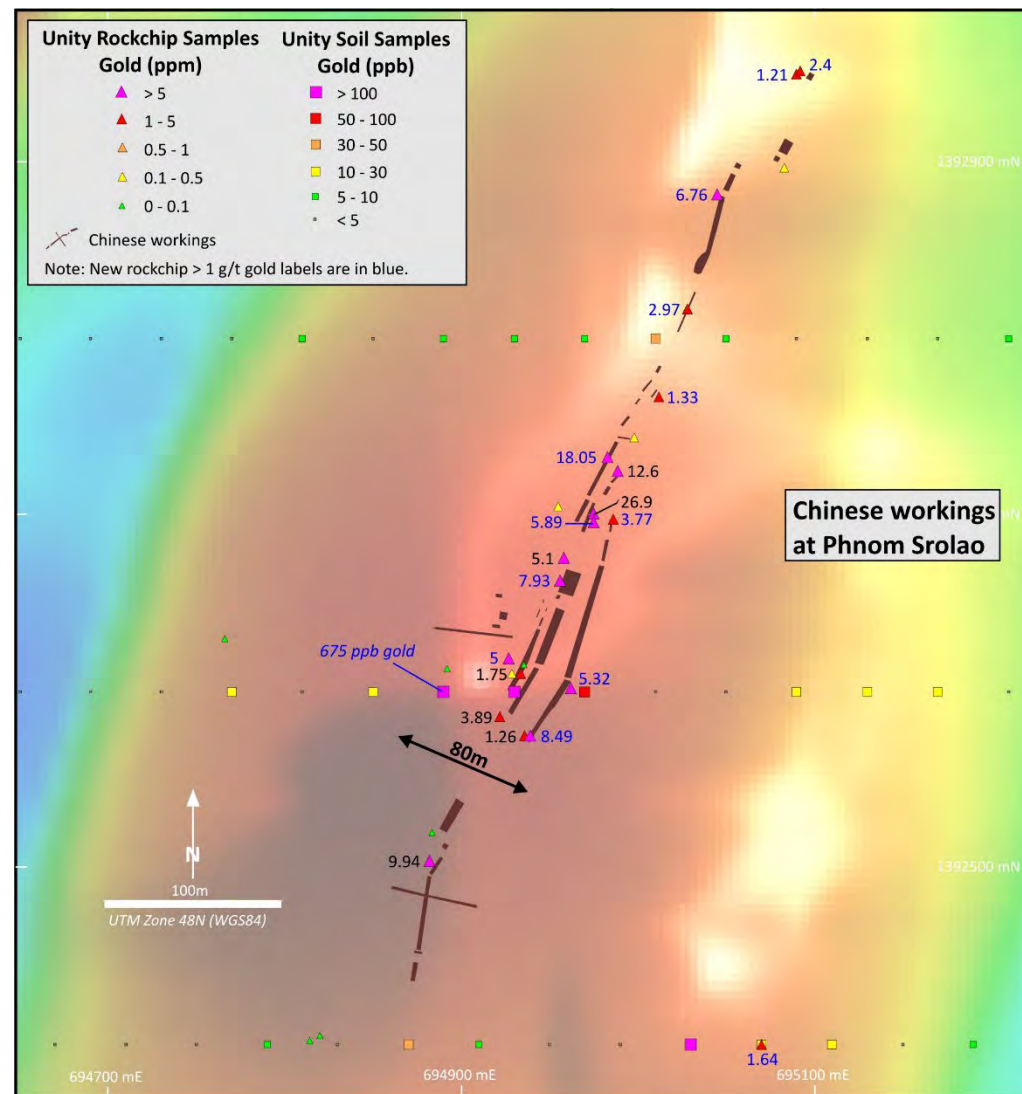


Gridded image of gold-in-soil results

- Gold mineralisation associated with sheeted quartz + arsenopyrite veins
- Hosted in sediments
- Historical Chinese & current artisanal workings
- Recent Emerald RC drilling along strike (1.9km NNE)
- **Stacked** gold-in-soil anomalies, each extending **over 1km**
- Highest grade soil sample gold results in Ngot (5,910ppb, 3,060ppb, 1,860ppb & 1,780ppb gold)
- Unity rock chip samples returned up to 26.9g/t gold & 18.1g/t gold
- Thick veins & rock chip results are consistently high-grade



Sheeted quartz-arsenopyrite mineralisation assaying **26.9g/t gold**



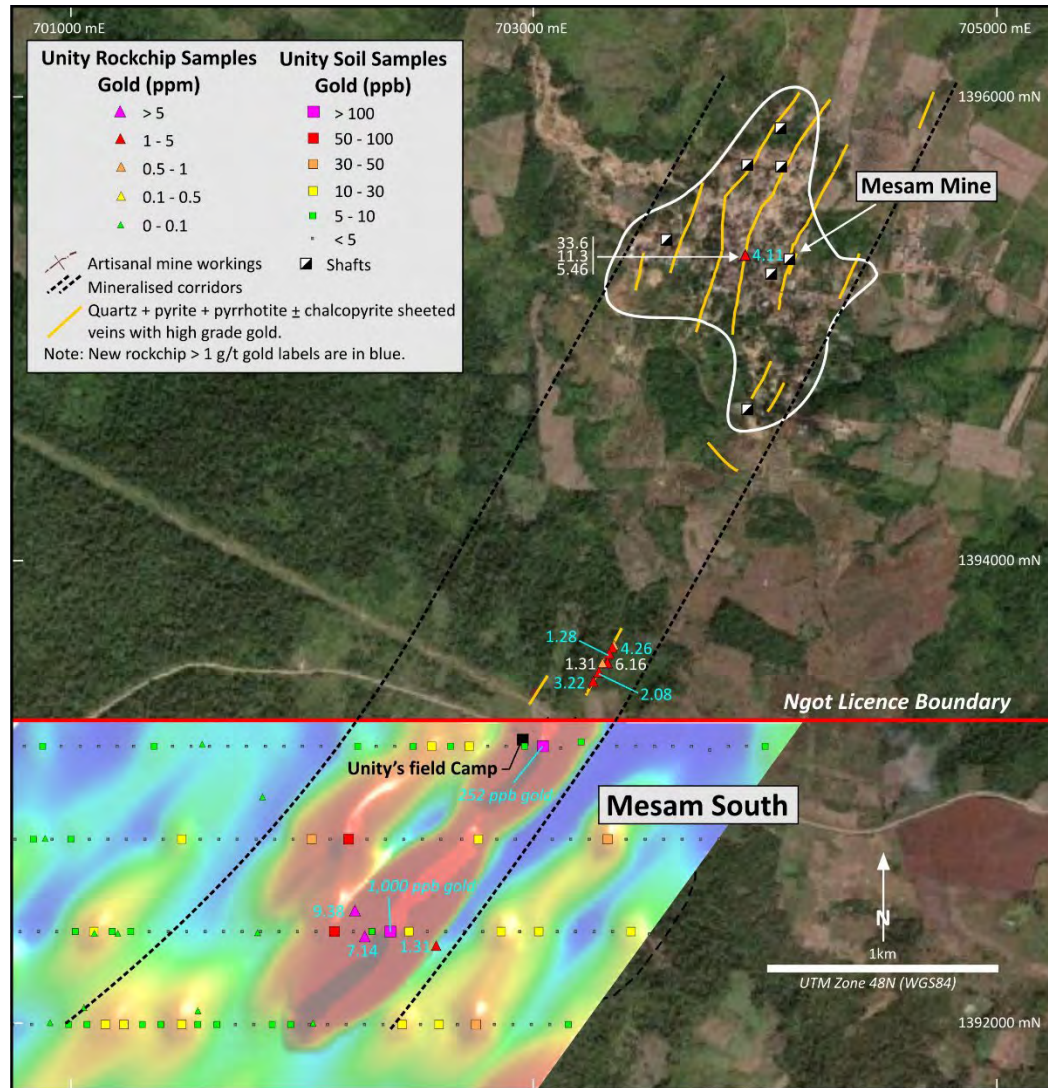
Gridded image of gold-in-soil results

- Gold mineralisation associated with sheeted quartz + arsenopyrite veins
- Exposed over 600m in historical Chinese and recent artisanal workings
- Chinese had intended to mine & process the gold mineralisation (illegally)
- Potential for **80m wide** mineralised zone
- Unity rock chip samples consistently high-grade: including **26.9g/t, 18.1g/t, 12.6g/t, 9.9g/t, 8.5g/t & 7.9g/t gold**

Mesam South Prospect - direct mine lode extensions



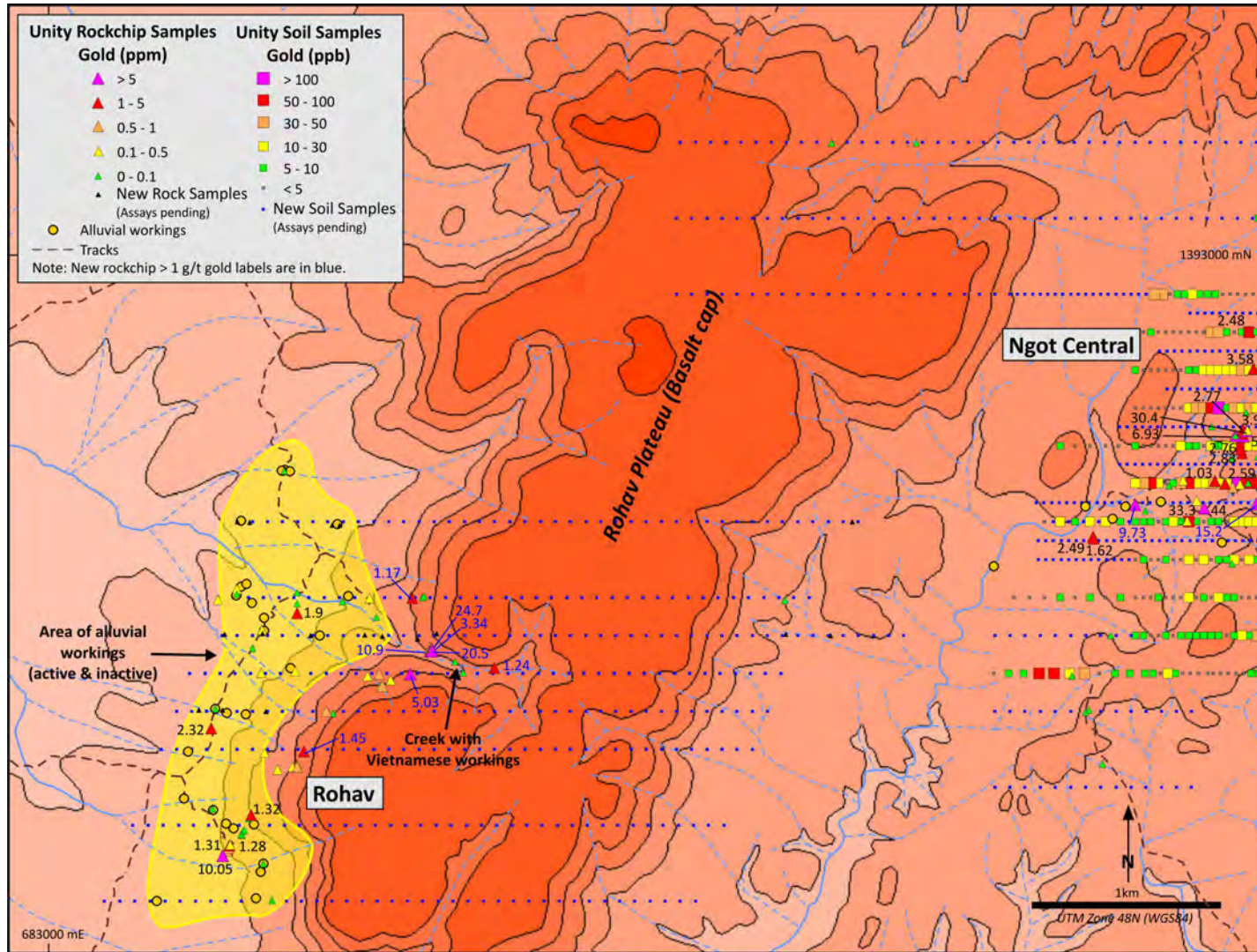
Mineralisation located 200m north of Ngot boundary assaying **6.2g/t gold, 202g/t silver & 1.3% copper**



Gridded image of gold-in-soil results & satellite imagery

- Lies within the **Mesam Mine Corridor** which extends **~5.4km** through Ngot
- Gold mineralisation associated with sheeted quartz + pyrite + pyrrhotite ± chalcopyrite veins
- **1.6km x 0.5km** gold-in-soil anomaly in Ngot (>10ppb; maximum **1,000ppb** gold)
- Artisanal pits **200m** north of Ngot licence (Unity sample returned **6.2g/t gold, 202g/t silver & 1.3% copper**)
- Unity rock chip sampling in Ngot returned assays up to **9.4g/t & 7.1g/t gold**

Rohav Prospect – mineralised zone under cover



Interpreted gold zone & topography

- Stacked gold-bearing quartz + pyrite + arsenopyrite veins lying beneath & adjacent to a prominent NNE-trending ridge (Rohav Plateau)
- Rohav Plateau capped with flat-lying Tertiary basalt
- Associated with interpreted NNE-trending regional shear zone (Rohav Shear Zone)
- Preliminary mapping suggests mineralisation may extend over **2km**
- Unity rock chip assays up to **24.7g/t gold, 206g/t silver, 0.9% lead, & 4.4% zinc**
- First pass soil sampling completed (assays pending)

Rohav Prospect – stacked high-grade gold veins

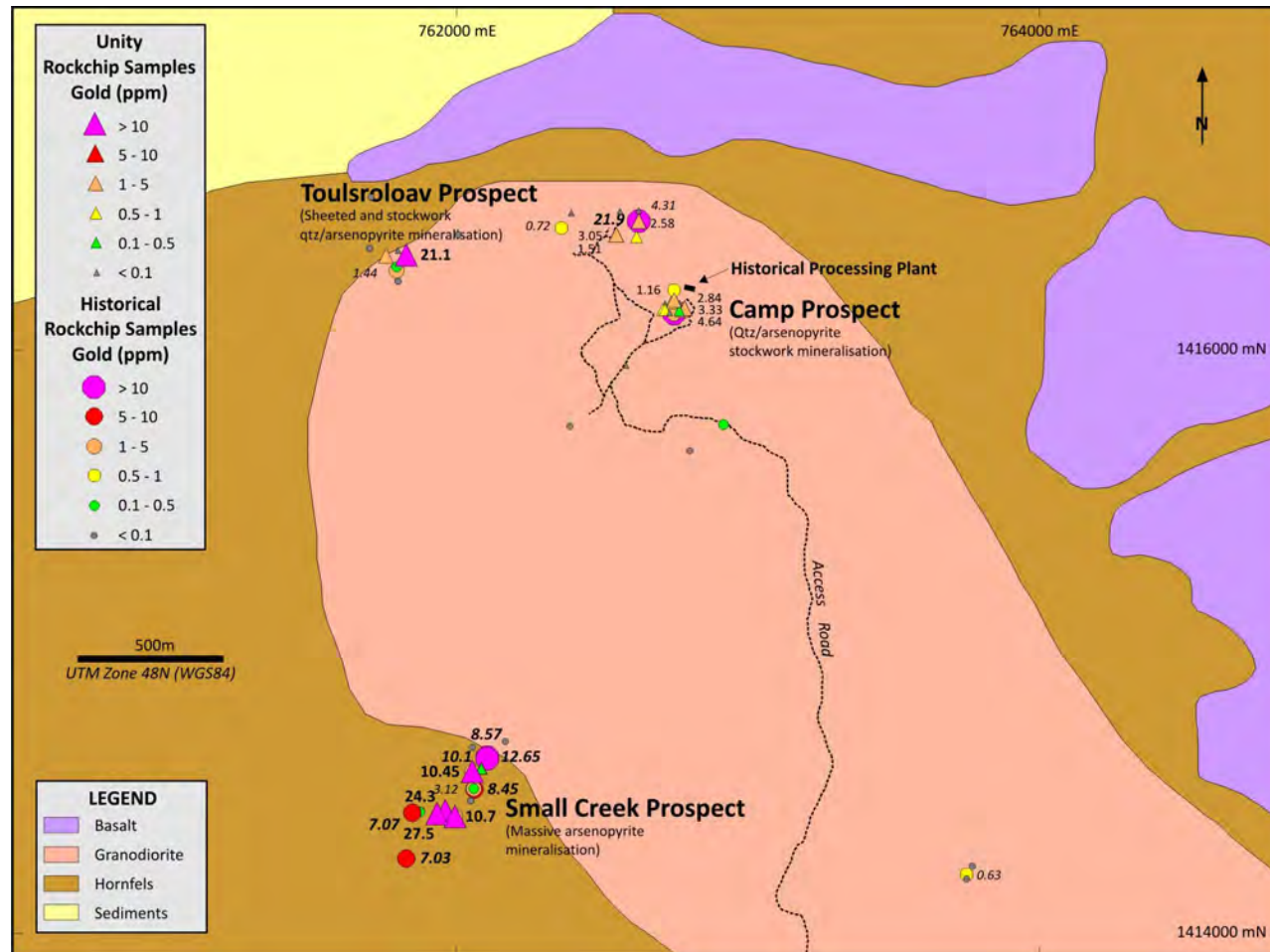
Vietnamese artisanal mine workings on a flat-lying stacked vein



Creek cutting through the basalt cover that is naturally contaminated due to the weathering of sulphides associated with the underlying sediment-hosted gold mineralisation



*Massive pyrite-arsenopyrite-sphalerite mineralisation grading **24.7g/t gold, 206g/t silver, 0.9% lead & 4.4% zinc***



- Exploration licence granted 4th August 2023¹ (area 195.6km²)
- Located in MOE protected area (SrePok).
- Historical mining operation (Gold Metal Group) & limited exploration
- Intrusion-Related Gold (IRG) style mineralisation
- Broad zones (up to **40m wide**) of sheeted & stockwork quartz + arsenopyrite vein mineralisation hosted in granodiorite & hornfels (sediments)
- Unity rock chips up to **27.5g/t gold, 24.3g/t gold, 21.1g/t gold**
- Historical Oxiana/OZ Minerals rock chip sampling returned gold grades up to **16.4g/t gold**^{2,3}

1. O'Phlay licence document provided in Appendix B
2. Oxiana Ltd: Project Submittal Summary – November 2008
3. OZ Minerals Ltd: Project Submittal Summary Update – January 2010

O'Phlay Gold - intense stockwork vein mineralisation



Intense stockwork quartz-arsenopyrite veins hosted in granodiorite at Camp Prospect



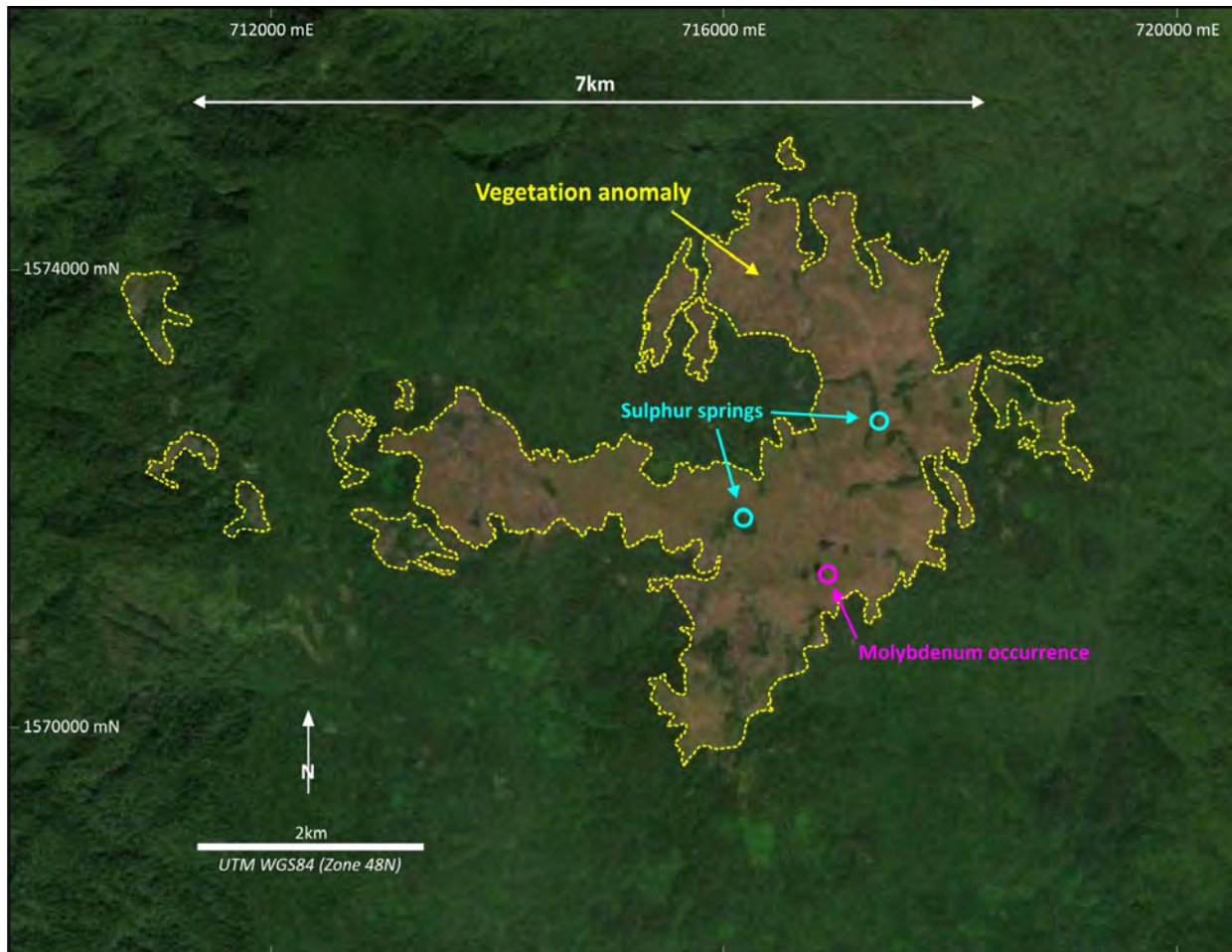
Unity channel sampling of stockwork mineralisation at Camp Prospect



High-grade gold quartz – arsenopyrite mineralisation at O'Phlay



Chinese gold plant at O'Phlay, now abandoned. Historical Oxiana sampling of the concentrates returned up to 432g/t gold



- Unity exploration licence **application** (area 199km²)
- Situated in MOE protected area (Virechy National Park)
- Oxiana had strong interest in the area (application lodged 2007)
- Large altered volcanic package (massive, vuggy & granular silica with pyrophyllite-dickite-diaspore-andalusite-topaz) an interpreted lithocap
- **7km x 5km** vegetation anomaly believed to be due to hydrothermal alteration above intrusive system
- Sulphur-rich springs
- Recorded molybdenum occurrence
- The scale of the system and the intensity of the alteration suggests potential for sizable mineral deposit (Unity is targeting copper-gold)
- No drilling has ever been conducted
- IESIA study completed & Inter-Ministerial Meeting approval received on **17 August 2023**. Waiting final approval by Ministry of Environment

Ta Vaeng Copper & Gold - intriguing vegetation anomaly



Sulphur-rich
springs

Lithocap

Lithocap samples – strongly altered felsic volcanics with intense silicification or advanced argillic alteration dominated by pyrophyllite & quartz



Country Facts

17.1M

Population
(2023)

181,035km²

Area

\$2,037

Est. Nominal GDP
per capita (2024)

6.6%

Est. GDP Growth
(2024)



- Political and social stability – last general election 23 July 2023
- Member of ASEAN
- Party to the ASEAN-Australia-New Zealand Free Trade Agreement (AANZFTA)
- Party to the Regional Comprehensive Economic Partnership (RCEP) agreement
- Tax treaty & investment treaty with Singapore

Mining Fiscal Regime & Titles

- 100% ownership, 30% corporate tax, 3% royalty (gold), import duty exemptions
- No restrictions on foreign currency convertibility and repatriation²
- Transparent exploration-mining title process
- Exploration licences granted for 3 years with 2 x 2-year renewals
- Exploration licences can be extended further (e.g. Okvau Gold Project)
- Exploration licence holders have the right to apply for a Mining licence
- Cambodia wants more Australian companies**



Prime Minister Hun Manet (Cambodia) and Prime Minister Anthony Albanese (Australia) at the 2024 ASEAN-Australia Special Summit in Melbourne (March 2024)

1. PWC Cambodia country overview - <https://taxsummaries.pwc.com/cambodia>
 2. Handbook on Investing in Cambodia 2023 Edition – Australian Department of Foreign Affairs and Council for the Development of Cambodia.

Pre-IPO Offer

Overview

- Unity is seeking to raise A\$1.2 million via the issue of 12 million new fully paid ordinary shares in the Company (“**New Shares**”) via a Pre-IPO capital raising (“**Pre-IPO**”).
- The Company reserves to right to take oversubscriptions at its discretion
- New Shares will be offered at A\$0.10 per New Share
- Intention to list Unity on the Australian Securities Exchange (ASX) in Q4 CY2024
- Canaccord Genuity (Australia) and Bacchus Capital Advisers appointed as Joint Lead Managers

Pro-forma Capital Structure	Shares	
	m	%
• Existing Shareholders	75.2	86.2
• Pre-IPO	12.0	13.8
Total	87.2	100.0


- In addition, the Company has 40.9m Warrants, Options & Partly Paid Shares on issue

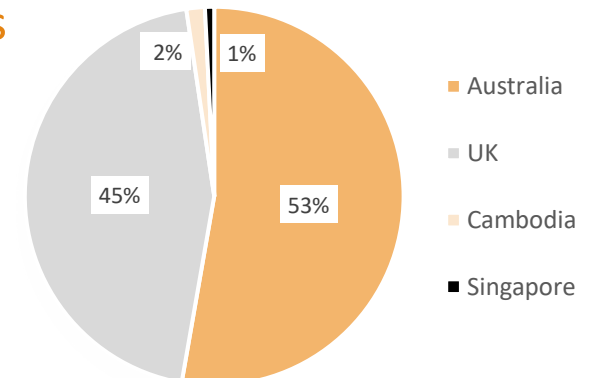
Sources & Uses of Funds

Source of funds	A\$m
• Equity capital raise	1.2
Total	1.2

Use of funds	A\$m
To support Cambodian exploration, fund new licences and prepare for an IPO	
• Cambodia Exploration (sampling, trenching, licencing)	0.7
• Operational expenses	0.2
• IPO/fundraising costs	0.3
Total	1.2

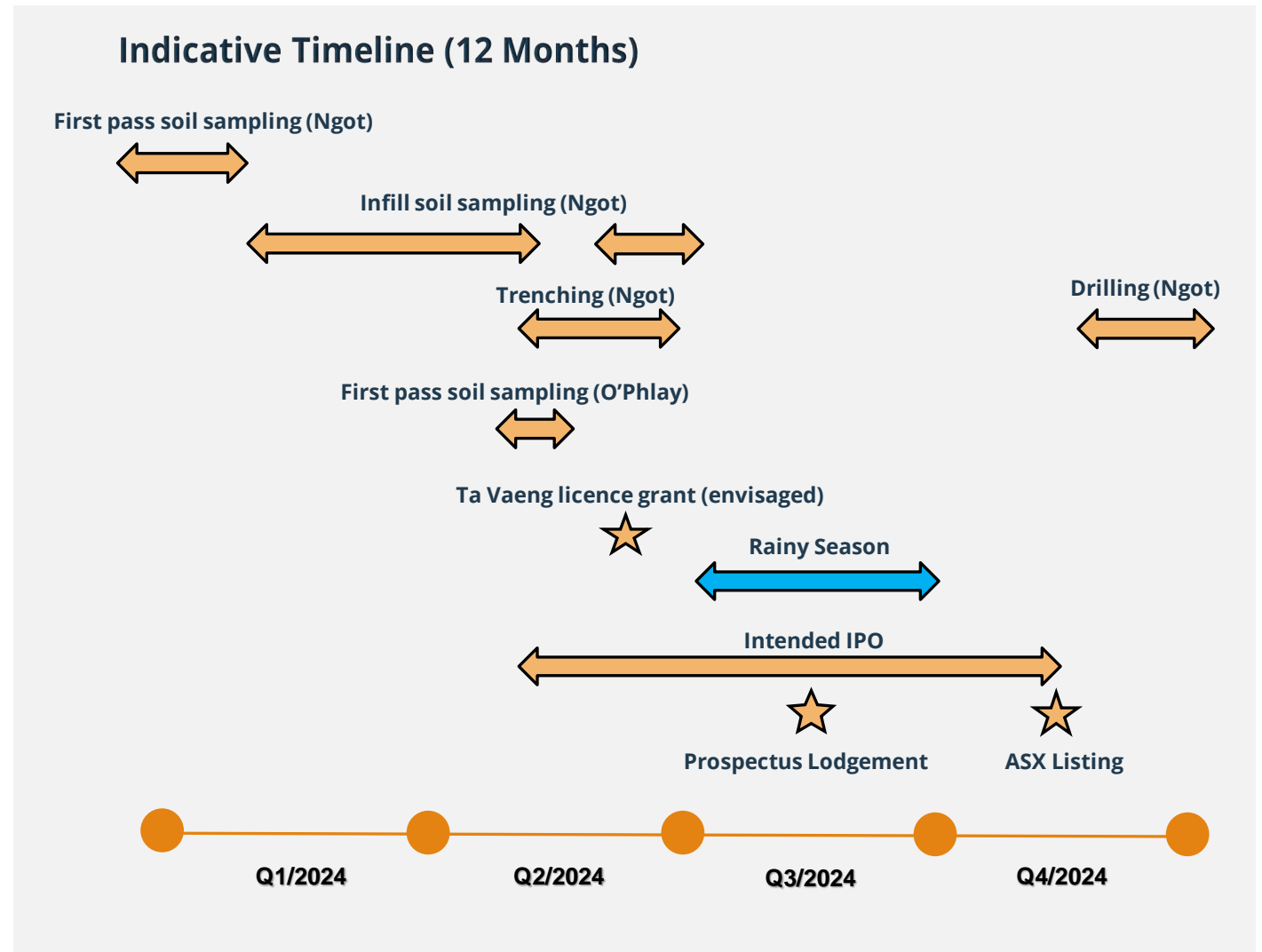
Major Existing Shareholders

Directors and Management	27.8%
 LOWELL RESOURCES FUNDS MANAGEMENT	8.7%
Beevers / WHiS	6.8%



Path Forward

- **Ngot**
 - Soil sampling
 - First pass soil sampling at Rohav
 - Infill soil sampling Ngot Central, Ngot NE, Phnom Srolao, Mesam South
 - Infill auger soil sampling at Rohav
 - **2,042 soil samples collected & assays pending**
 - Geological mapping & rock chip sampling
 - Trenching
 - Drilling (after IPO)
- **O'Phlay**
 - First pass soil sampling (400m x 80m)
 - Geological mapping & rock chip sampling
- **Ta Vaeng**
 - MOE review of IESIA report/grant of licence
- **Corporate**
 - Intended IPO – Q4 CY2024



Investment Highlights



NEW & RARE OPPORTUNITY

- Brand new granted exploration licences that are un-explored
- Ground directly adjacent to operating mines



POTENTIAL FOR A DISCOVERY OF SCALE

- Intrusion-related gold & porphyry copper-gold districts (Tier 1 deposit potential)
- Intrusions & structures that host the 1.1Moz Okvau gold deposit extend directly into Ngot
- Multiple “Okvau-scale” gold anomalies have been discovered at Ngot



EMERGING MINING JURISDICTION

- Cambodia has had a turbulent history – only 20 years of modern exploration/mining history
- First commercial gold mine in Cambodia is only 2 years old & is a big success
- Government highly supportive of Unity, transparent licencing



FAVOURABLE MARKET CONDITIONS

- Outlook for the gold price is positive (ANZ forecast - US\$2,200 Dec 2024¹)
- Market support of ASX companies operating in Cambodia (Emerald >A\$2b market capitalisation)



CLEAR PATHWAY TO MONETISE

- Unity plans to list Unity on ASX to provide shareholders with liquidity
- Mandate executed with Canaccord to support an IPO
- Deals to monetise assets earlier can be considered



CHEAP ENTRY POINT

- Participation in the pre-IPO raisings offer ground floor entry (discount to the IPO share price)
- Directors & management have considerable skin in the game
- Respected institutional investors are entering now



1. ANZ Research February 2024

Thank You

Unity Energy & Resources (Singapore) Ltd.

Singapore: 9 Raffles Place, #27-00 Republic Plaza, Singapore, 048619

Cambodia: 4A Street 36R, Khan Russey Keo, Phnom Penh, Cambodia

For General Enquiries:

Craig Mackay, Managing Director
Unity Energy & Resources

Email: craig@unityenergy.com.au

Telephone: +61 418 397 091



