

Targeting Giant Gold & Copper Deposits in Cambodia

INVESTOR PRESENTATION

JULY 2024

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Don't invest unless you're prepared to lose all the money you invest. This is a high-risk investment and you are unlikely to be protected if something goes wrong.

Due to the potential for losses, the Financial Conduct Authority (FCA) considers this investment to be high risk.

What are the key risks?

1. You could lose all the money you invest

- If the business you invest in fails, you are likely to lose 100% of the money you invested. Most start-up businesses fail.

2. You are unlikely to be protected if something goes wrong

- The business offering this investment is not regulated by the FCA. Protection from the Financial Services Compensation Scheme (FSCS) only considers claims against failed regulated firms. Learn more about FSCS protection [here](https://www.fscs.org.uk/what-we-cover/investments/).

<https://www.fscs.org.uk/what-we-cover/investments/>

3. You won't get your money back quickly

- Even if the business you invest in is successful, it may take several years to get your money back. You are unlikely to be able to sell your investment early.
- The most likely way to get your money back is if the business is bought by another business or lists its shares on an exchange such as the London Stock Exchange. These events are not common.
- If you are investing in a start-up business, you should not expect to get your money back through dividends. Start-up businesses rarely pay these.

4. Don't put all your eggs in one basket

- Putting all your money into a single business or type of investment for example, is risky. Spreading your money across different investments makes you less dependent on any one to do well.
- A good rule of thumb is not to invest more than 10% of your money in [high-risk investments](https://www.fca.org.uk/investsmart/5-questions-ask-you-invest).

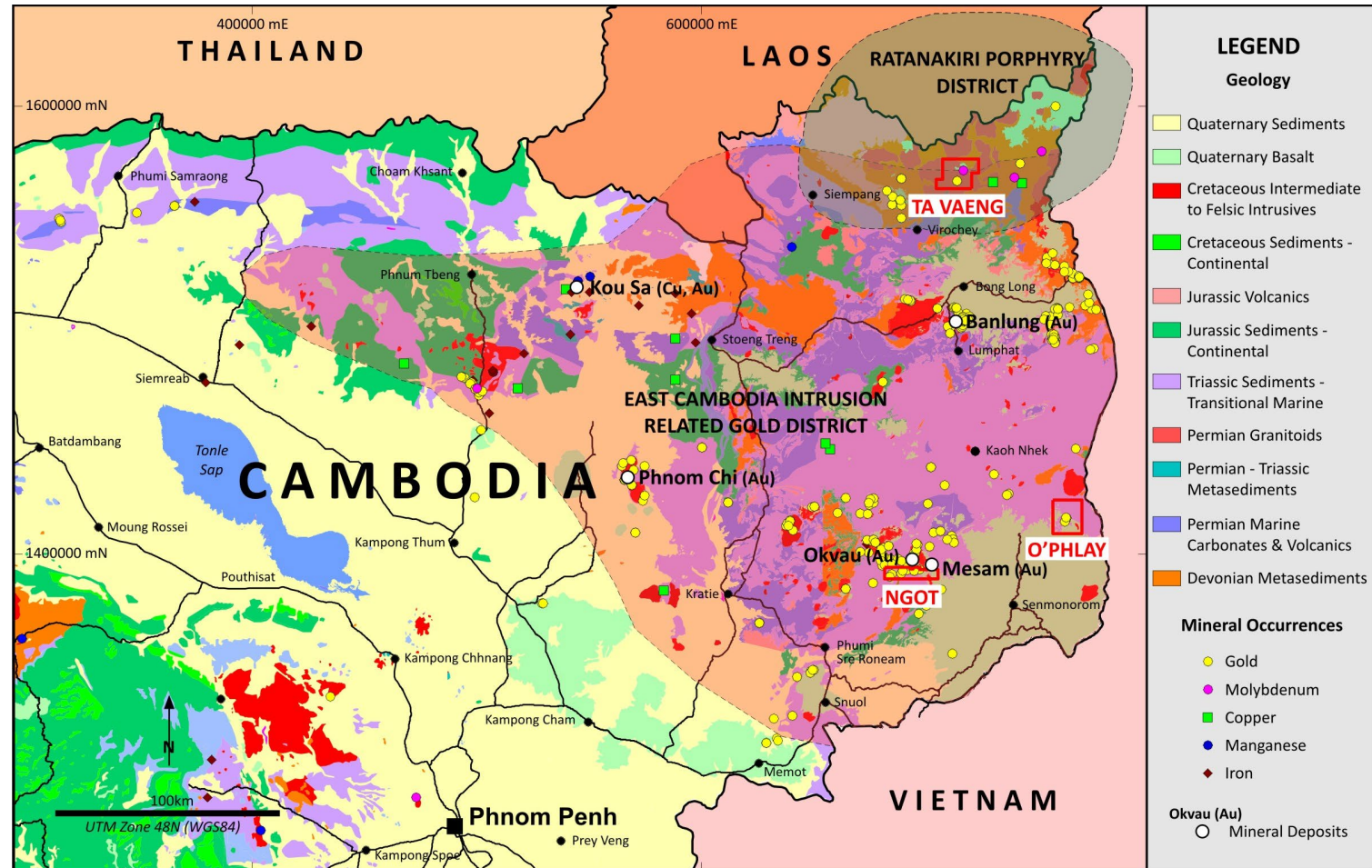
5. The value of your investment can be reduced

- The percentage of the business that you own will decrease if the business issues more shares. This could mean that the value of your investment reduces, depending on how much the business grows. Most start-up businesses issue multiple rounds of shares.
- These new shares could have additional rights that your shares don't have, such as the right to receive a fixed dividend, which could further reduce your chances of getting a return on your investment.

If you are interested in learning more about how to protect yourself, visit the FCA's website [here](https://www.fca.org.uk/investsmart).

Unity Snapshot - “First Mover” advantage

- Unity Energy & Resources (Singapore) Ltd
- Intended IPO (ASX) - CY2024
- Focused on the discovery of “giant” intrusion-related gold (IRG) and/or porphyry copper - gold deposits in Cambodia
 - ❖ **Ngot Project:** adjacent to producing +1.1Moz diorite-hosted gold mine¹
 - ❖ **O’Phlay Project:** high-grade gold vein swarm in granodiorite
 - ❖ **Ta Vaeng Project:** major porphyry-style copper-gold targets associated with vegetation anomaly/altered lithocap
- Unity owns 85% with local partner free-carried to feasibility
- Cambodia remains under-explored – “First Mover” advantage



1. Emerald Resources ASX Announcement 1 May 2017 (Indicated & Inferred Mineral Resource: 17.68Mt @ 2.01g/t gold for 1,141,000oz oz gold)

Capital Structure

A\$9.3M "Market Cap" at A\$0.10/Share	A\$8.1M Enterprise Value	A\$1.2M Cash Balance (30 Jun 2024)	2014 Year of Incorporation
Nil Debt	93.3M Shares on Issue	40.9M* Options, Warrants & Partly Paid shares	162 No. of Shareholders

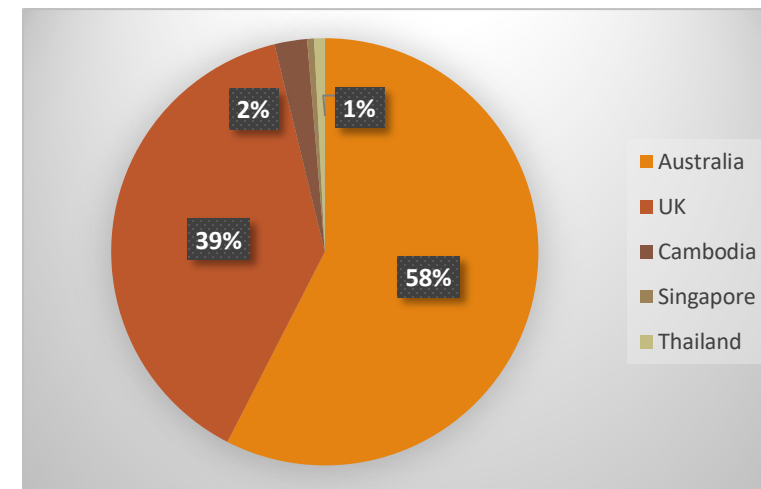
**ESOP's: 12.4M, US\$0.05 – US\$0.25 conversions, expire May 2026 – May 2025
 Broker Options: 2.25M, A\$0.12 – A\$0.14 conversions, expire Mar 2027
 Warrants: 21.0M, US\$0.05 conversion, expire Feb 2026
 Partly Paid Shares: 5.2M, US\$0.30 conversion (US\$0.05 partly paid), expire May 2026*

- Parent company: Unity Energy & Resources (Singapore) Ltd.
- Cambodian projects held by Unity Metals (Cambodia) Co. Ltd. – local partner holds 15% of the shares (free-carried to completion of a Feasibility Study, dilute to 1% NSR with non-contribution)
- Intention to list (IPO) Unity on the Australian Securities Exchange (ASX) Q4/CY2024
- Last Pre-IPO raise (May 2023): **A\$1.8M** at A\$0.10/share – Joint Lead Managers: Canaccord Genuity (Australia) and Bacchus Capital Advisors

Major Shareholders

Directors & Management	23.3%
 LOWELL RESOURCES FUNDS MANAGEMENT	9.2%
Beevers / WHiS	5.5%

Shareholding Distribution



Board



Mr Andrew Wright (Non-Executive Chairman)

Highly experienced lawyer. Consultant with an international law firm having been a senior partner of a leading commercial law firm and built one of the best known resource teams in the UK. He led the first dual AIM listing.



Mr Craig Mackay (Managing Director & Founder)

Exploration geologist with more than 36 years experience working in SE Asia, West Africa, Australia, Canada, Chile, Sweden & SW Pacific islands. Previous positions with major resource companies. He was the Managing Director of an ASX-listed Golden Rim Resources for 15 years.



Mr Gilbert Rodgers (Executive Director & Founder)

Chartered Accountant and has been involved in the mining industry for more than 30 years. Previous Managing Director for Unity (8 years). Also, previously an executive director for a number of ASX listed companies.



Mr Mark Ashall (Non-Executive Director)

Managing Director of a UK property development and asset management group. Long and successful history of operating in SE Asia holding senior management positions with Swire Group (Hong Kong) and Indochina Assets (Cambodia, Vietnam and Myanmar). Trustee of ISF, a charity which provides education to 700 underprivileged children in Cambodia.

Cambodian Team



Mr Chhan Chhorvorn (Local Partner)

Highly experienced Cambodian businessman & entrepreneur. Unity's local partner in its subsidiary Unity Metals (Cambodia) Co. Ltd. Managing Director of Parts Station & Services Co. Ltd & Worksmart Co. Ltd. He has a degree in Economics & Business Management (Italy) and a Masters degree in Economic Development & International Cooperation (Spain).



Mr Graham Moir (General Manager - Cambodia)

More than 40 years experience in the resources industry with 24 years in oil & gas and 18 years in mining exploration in Cambodia and Laos. Previously Cambodia country manager for Oxiana & Oz Minerals & Cambodia country representative for Pan Australian/Phu Bia Mining. Involved in both the exploration & construction phases of the Okvau Gold Project.



Mr Shane Hibbird (Consulting Geologist)

Exploration geologist with over 35 years of exploration experience working in Australia, SE Asia, China, Mongolia and West Africa. He was the Exploration Manager for Renaissance Minerals when they acquired Okvau in Cambodia in 2013 and he managed the work that increased the resource to over 1Moz that led to Okvau becoming an operating mine in 2021.



Mr Scott Bishop (Consulting Geologist)

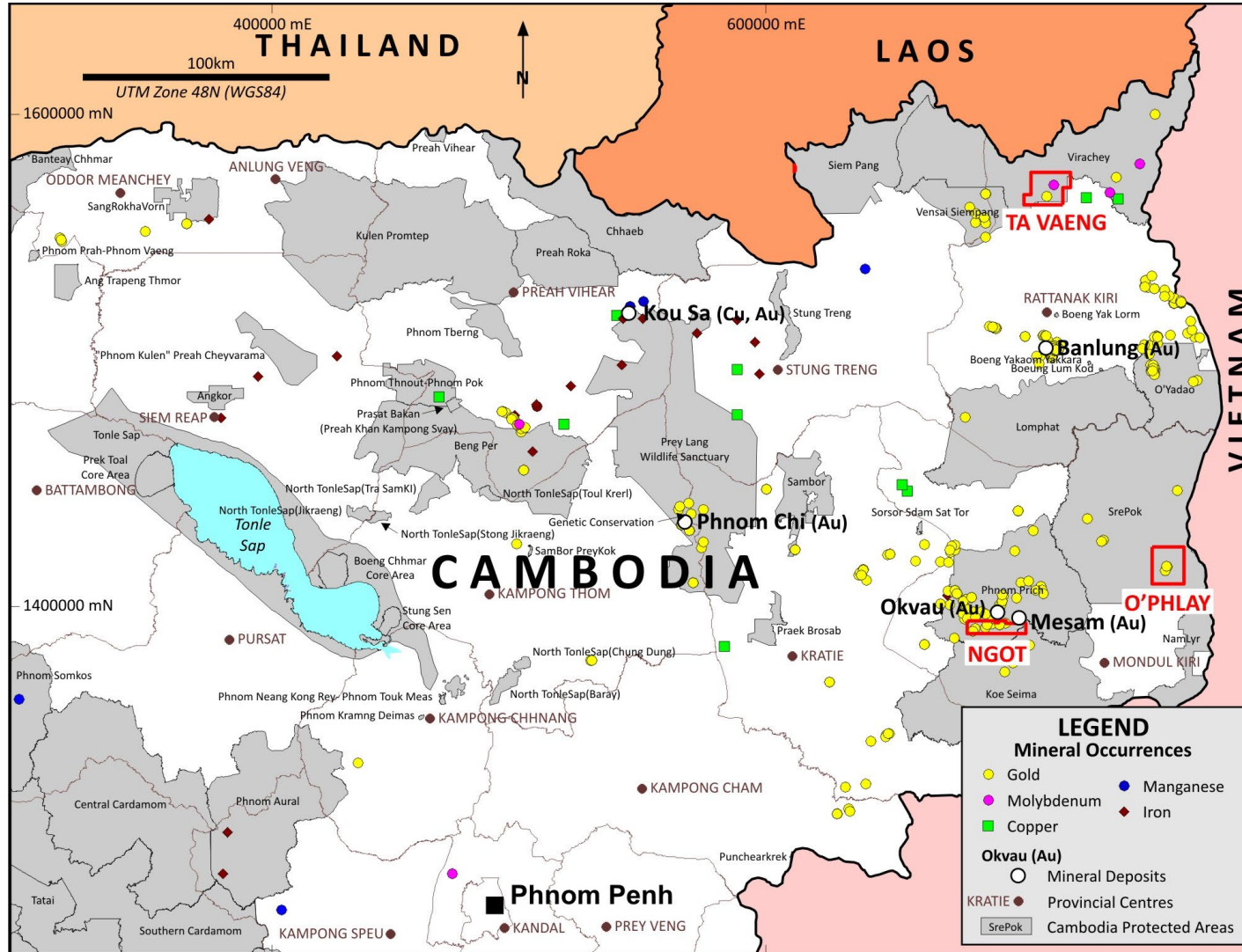
Exploration geologist with 38 years experience working in Australia, India, Cambodia, US and Canada. Long-term, on-going working relationship (employee & consultant) with Rio Tinto Exploration for 23 years. Seven years on Cambodian mineral project research, acquisition and exploration.



Mr Jaydee Ammugauan (Project Geologist)

Exploration geologist with over 20 years experience working in Cambodia, Philippines, Australia, Indonesia, Uganda and Central Asia. More than 14 years experience in Cambodia including previous Senior Geologist positions for Angkor Resources (TSX-V) and Southern Gold (ASX).

Protected Areas - can be re-zoned for mining



- Unity exploration licences & licence applications located within (or partially within) Ministry of Environment (MOE) protected areas (pale grey on map)
- Cambodian government seeks a balance between conservation & development
- Exploration subject to completion of Initial Environmental & Social Impact Assessment (IESIA)
- Exploitation subject to Final Environmental & Social Impact Assessment (FESIA) & Feasibility Study
- Cambodian Government can re-zone protected areas to “Sustainable Use” to allow mining licences to be granted
- 11.5km² of protected area re-zoned for the Okvau Gold Mine (adjacent Ngot Project)

Ngot Gold - Unity is surrounded by Emerald

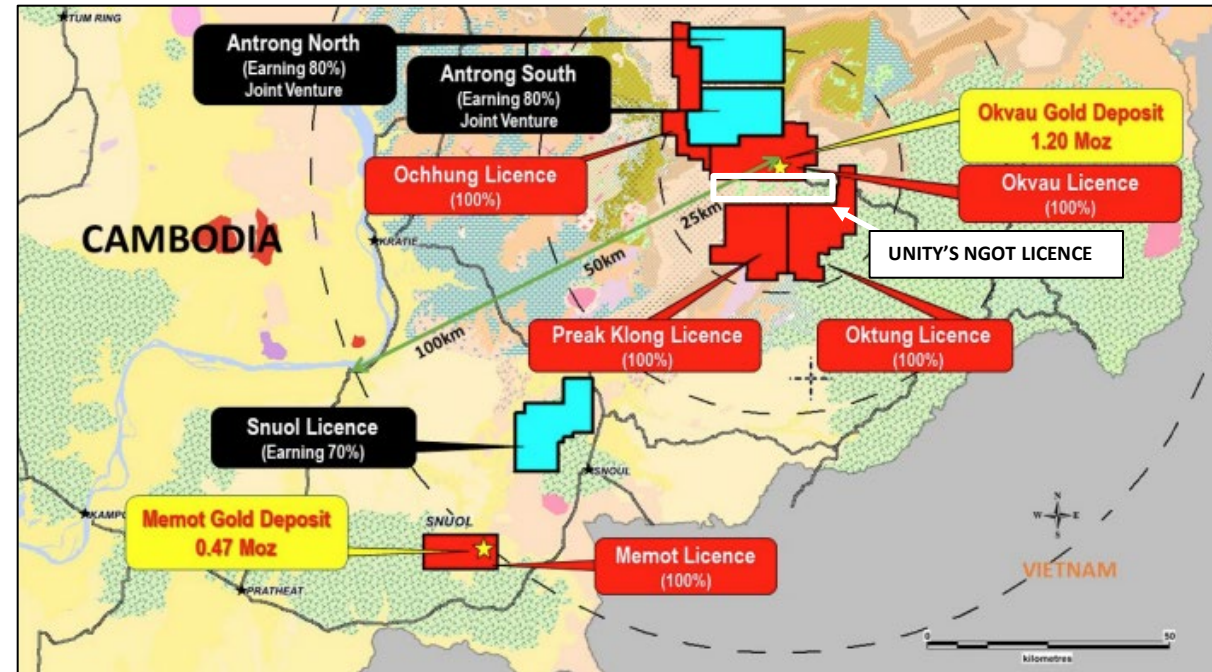


Okvau Gold Mine processing plant



Okvau open pit January 2024 – 2.5km from the Ngot licence

- Emerald Resources NL 100% (ASX:EMR; market cap A\$2.2B¹)
- 2Mtpa Okvau Gold Mine; construction “On time and On Budget” (US\$97.6M)²
- First commercial mine in Cambodia; +100kozpa production (first gold pour June 2021)³
- Sulphide flotation re-grind mill with conventional cyanide leaching; LOM gold recoveries ~84%⁴
- One of the lowest cost producers on the ASX (AISC US\$799/oz – Dec Qtr 2023)⁵
- 7.2 year mine life in DFS⁴; Emerald actively exploring for satellite gold deposits



Red -100% Emerald; blue – under Emerald joint venture with 3rd party

Sources

1. Share price – 24 June 2024
2. Emerald Resources Announcement 24 June 2021
3. Emerald Resources Announcement 21 September 2021
4. Emerald Resources Announcement 1 May 2017
5. Emerald Resources Announcement 30 January 2024



Unity's
exploration
team at Ngot

- Exploration licence **granted 4th August 2023¹** (area 112.4km²)
- Directly south of Cambodia's two largest gold mines:
 - Emerald Resources (ASX:EMR) Okvau Gold Mine - Indicated & Inferred Mineral Resource of **17.7Mt @ 2.0g/t gold (1.1Moz²)**
 - Mesam Gold Mine – High-grade Chinese underground operation
- Located in MOE protected zone (Phnom Prich Nature Reserve) – Okvau in the same protected area
- Mineralisation within Ngot is similar to the **intrusion-related gold (IRG) style of mineralisation** at the Okvau & Mesam mines
- Prospective, Cretaceous poly-phase intrusions and structures hosting Okvau & Mesam extend into Ngot
- Ngot unexplored
- First systematic surface sampling recently completed:
 - Geological mapping
 - 4,138 soil samples
 - 270 rock chip samples

1. Ngot licence document provided in Appendix A

2. Emerald Resources ASX Announcement 1 May 2017

Ngot Gold - sitting on the Okvau Mine fence

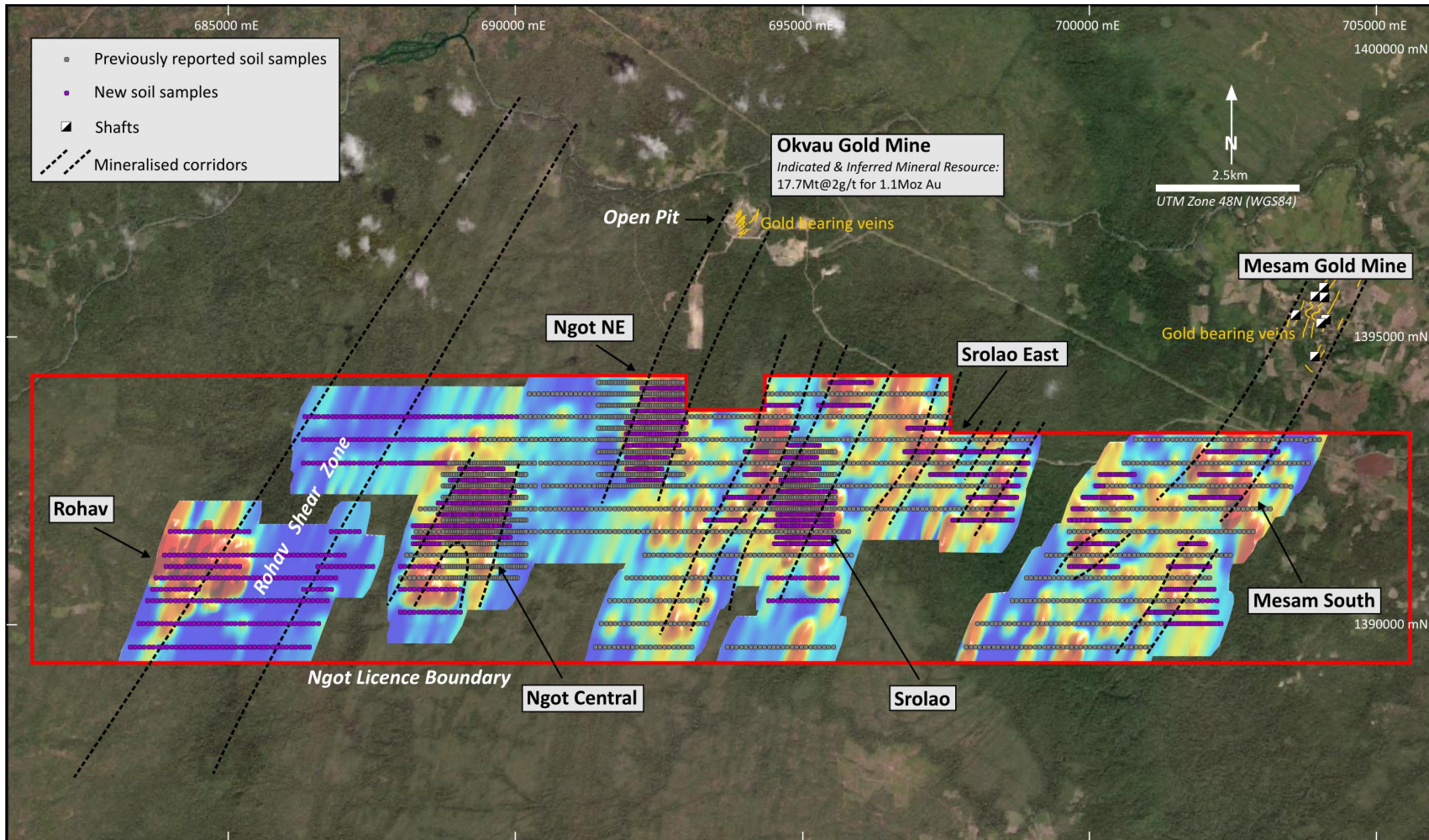


Emerald
A\$2.2B

Unity
A\$9.3M

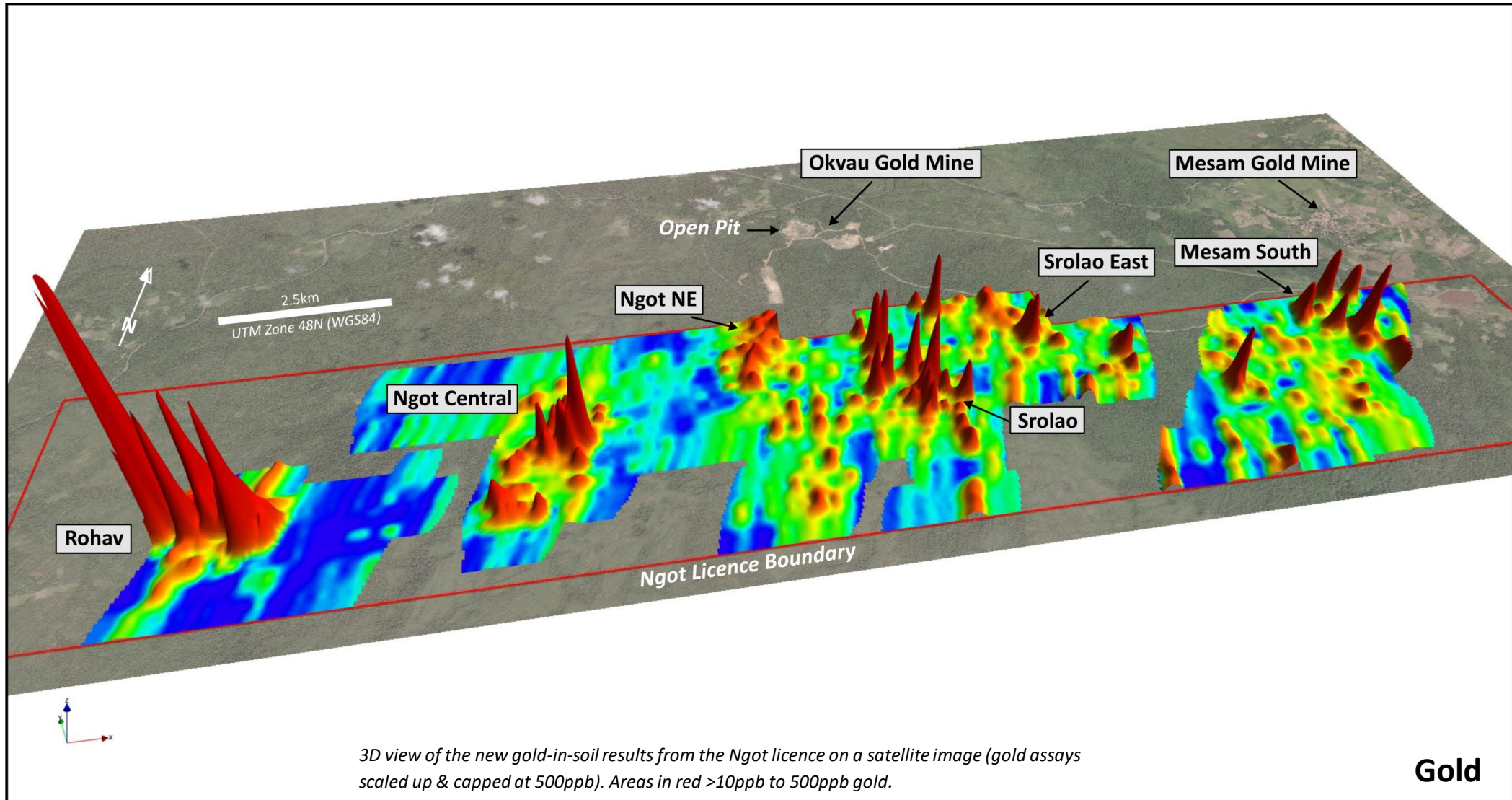
Source: Emerald share price – 24 June 2024

Ngot Gold - first systematic exploration delivers



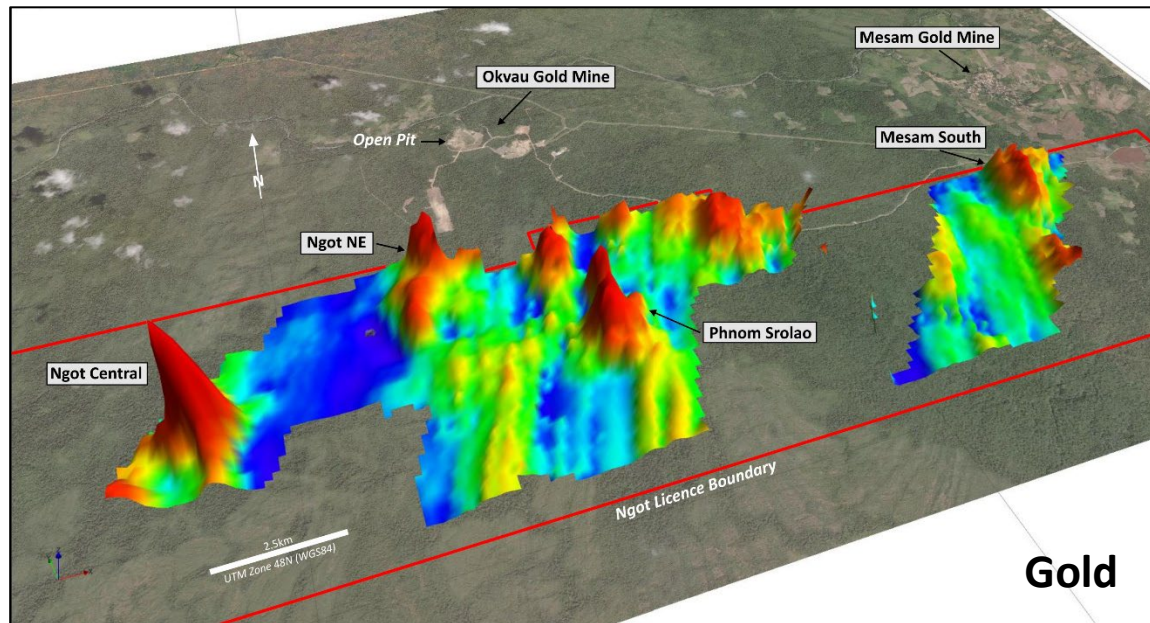
Gridded image of gold-in-soil results on satellite imagery

- Multiple, major gold-in-soil anomalies – cumulative strike length **>17km**
- Anomalies lie in mineralised corridors extending from operating gold mines (Okvau & Mesam)
- Prospective diorite host rocks widespread (areas of thicker vegetation)
- Priority target areas include:
 - Rohav Prospect
 - Ngot Central Prospect
 - Ngot NE Prospect
 - Srolao Prospect
 - Mesam South Prospect

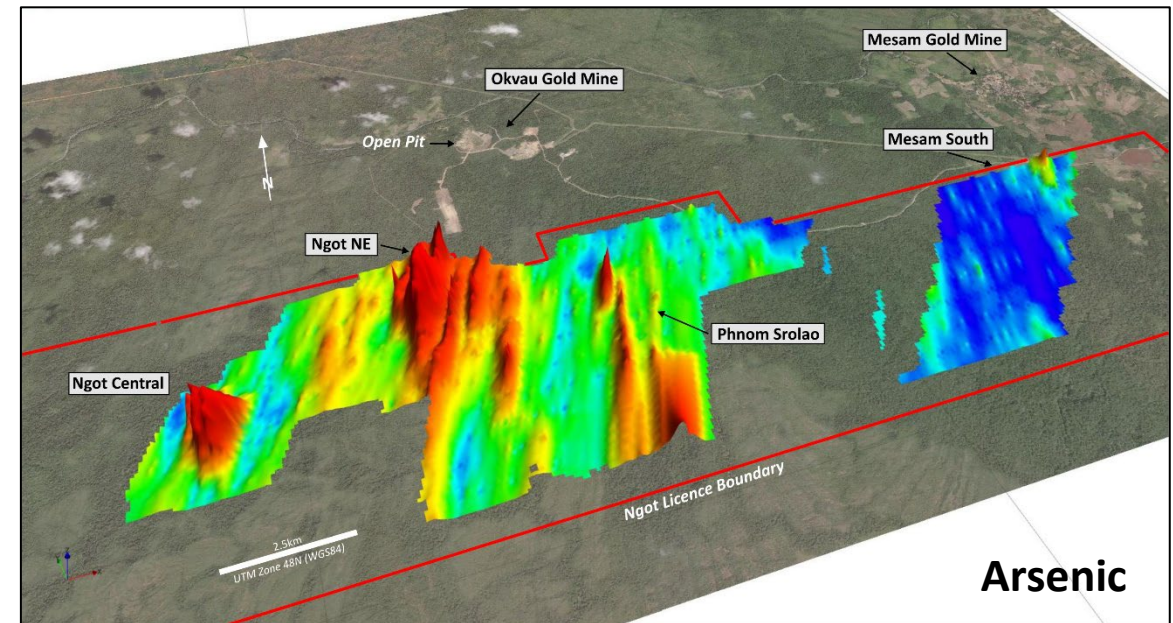


Ngot Gold - strong IRG geochemical footprint

- Ngot highly prospective for intrusion-related gold (**IRG**) style of mineralisation associated with reduced-state magmatic complexes (S-Type Granitoids)
- IRG systems first recognised in Cambodia by Oxiana in 2006 & Okvau “discovered” in 2007
- IRG deposits can be large and high-grade, e.g. Tintina Gold Province in Alaska (e.g. Pogo: 6Moz @ 9.6g/t gold)¹
- Strong association of gold with other elements associated with IRG mineralisation, i.e. arsenic, tellurium & bismuth (pathfinders)



3D view of the new gold-in-soil results from the Ngot licence on a satellite image (gold assays scaled up & capped at 100ppb). Areas in red >10ppb to 100ppb gold.



3D view of the new arsenic-in-soil results from the Ngot licence on a satellite image (arsenic assays scaled up & capped at 100ppb). Areas in red >10ppm to 100ppm arsenic.

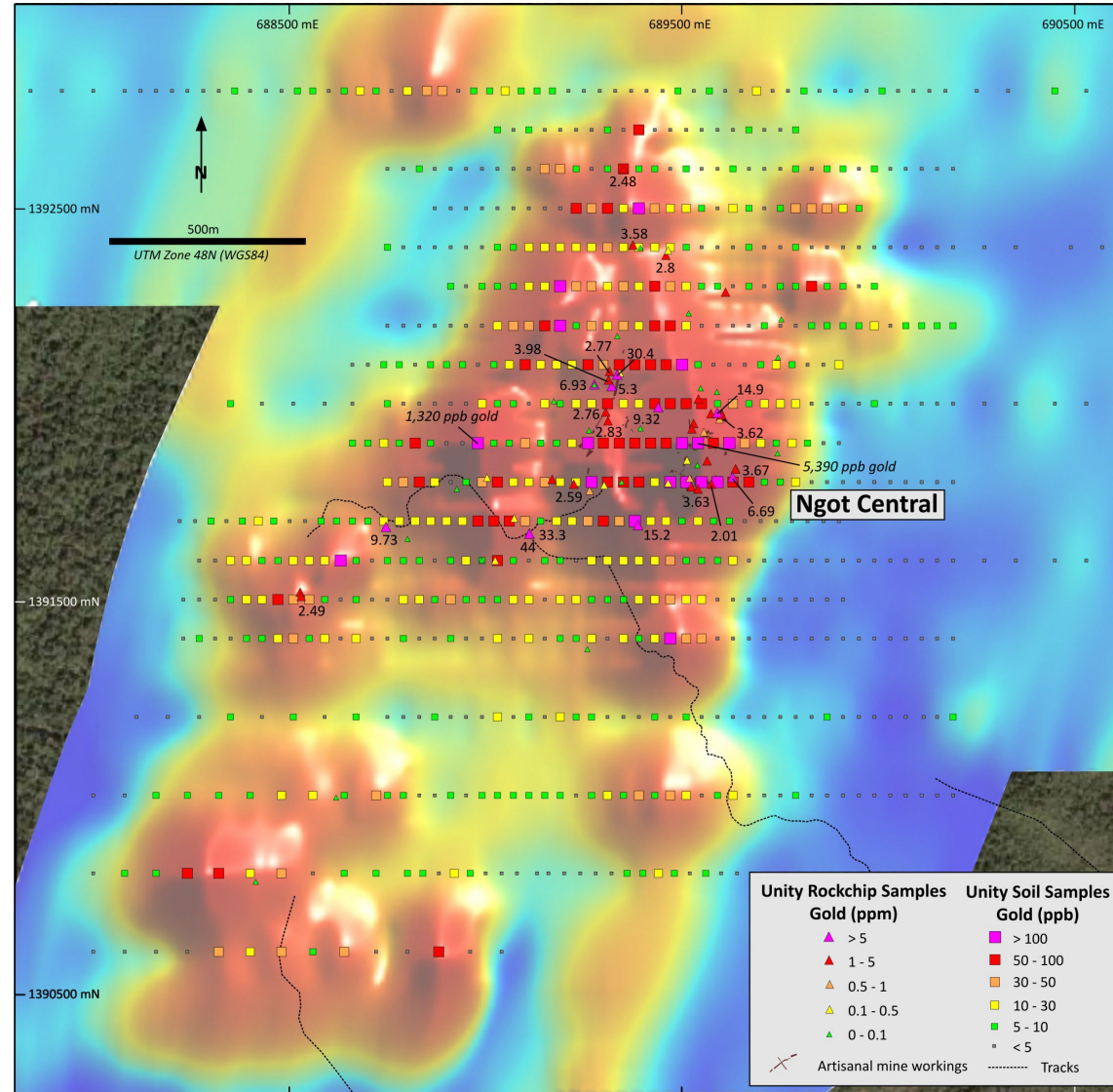
1. Pertz, B. 2013 – Intrusion-related Gold Systems. A Brief Summary – Minerals Resources Tasmania
https://www.mrt.tas.gov.au/mrtdoc/tasexplor/download/14_6803/EL402008_201312_03_Appendix.pdf

Ngot Central Prospect - largest & strongest anomaly

- Gold mineralisation associated with sheeted & stockwork quartz ± arsenopyrite veins
- Hosted within a **2.5km x 1.3km** diorite intrusion
- Historical & active artisanal mine pits (mainly in saprolite)
- Strong, coherent **2.8km x 1km** gold-in-soil anomaly (>10ppb; maximum **5,390ppb gold**)
- Unity rock chip sampling returned assays up to **44g/t gold & 33.3g/t gold**



Diorite-hosted hard rock artisanal mine workings at Ngot



Gridded image of gold-in-soil results

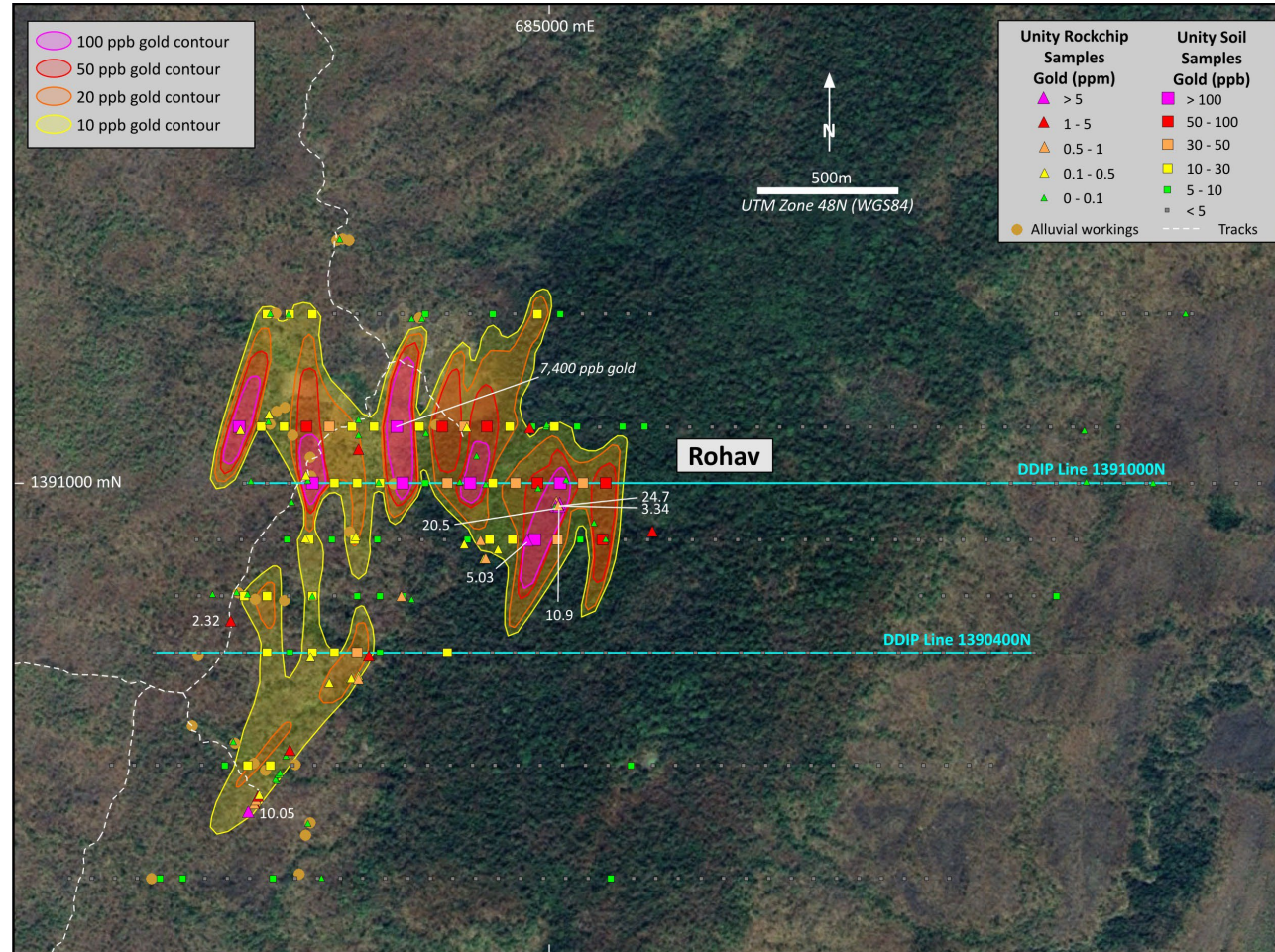
Rohav Prospect - mineralised zone under cover



Vietnamese artisanal mine workings



Naturally contaminated creek



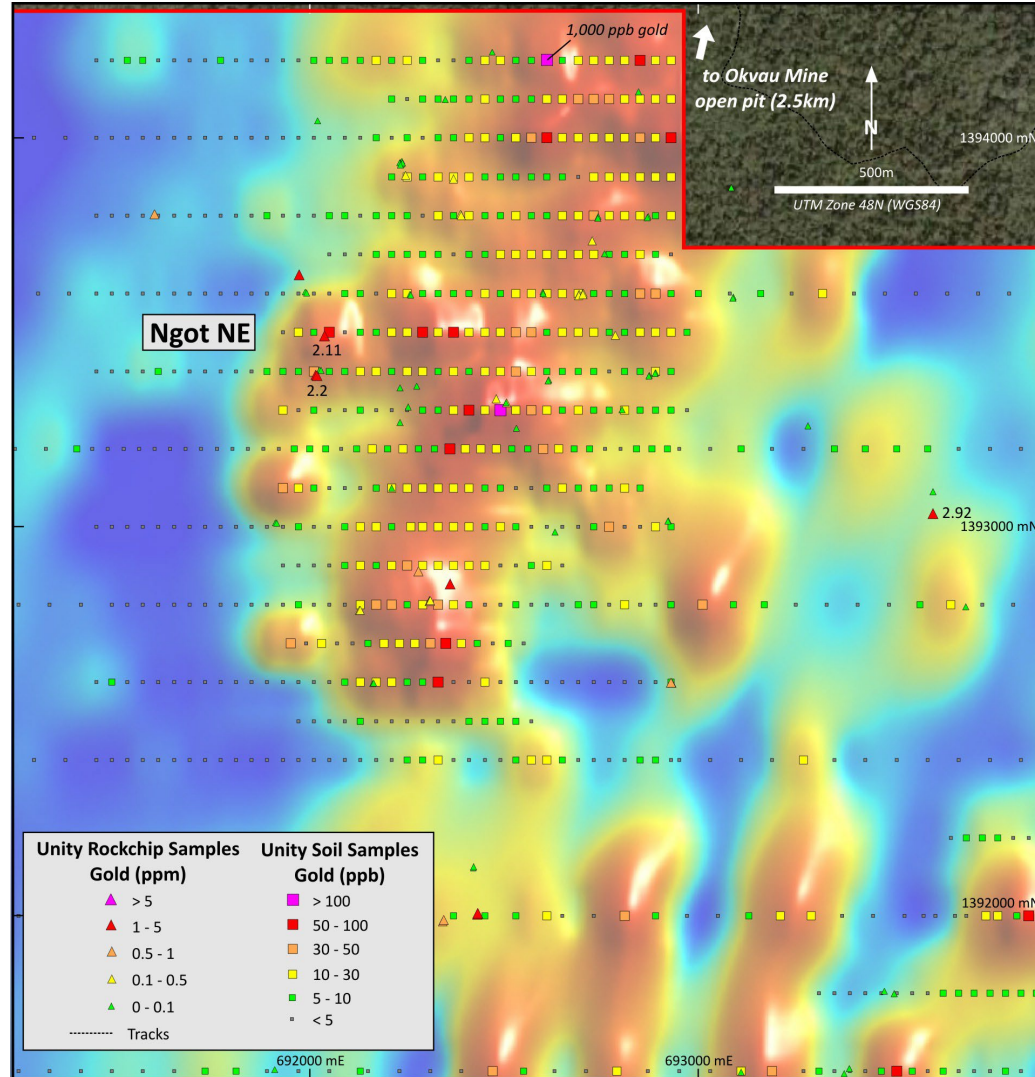
Soil sample gold contours on a satellite image – the thicker, green vegetation is associated with the basalt cover

- Stacked gold-bearing quartz + sulphide veins hosted in sediments (over ~2km)
- Covered by basalt (Rohav Plateau)
- NNE-trending regional shear zone
- Strong **2.3km x 1.5km** gold-in-soil anomaly (>10ppb; maximum **7,400ppb gold**)
- Unity rock chip assays up to **24.7g/t gold, 206g/t silver, 0.9% lead, & 4.4% zinc**
- 6 line-km dipole-dipole IP survey underway

Ngot NE Prospect - trends towards the Okvau pit

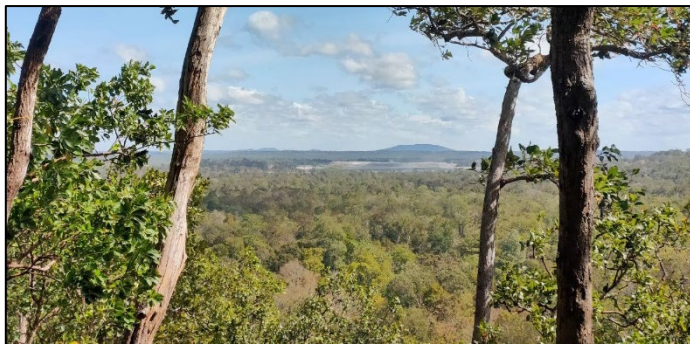


Quartz-arsenopyrite breccia mineralisation assaying 2.2g/t gold



Gridded image of gold-in-soil results

- Lies within the **Okvau Mine Corridor** which extends ~**7.1km** through Ngot
- Directly adjacent to Okvau mining licence boundary
- Gold mineralisation associated with quartz ± arsenopyrite veins & vein breccias
- Hosted in diorite & along diorite/sediment contact
- Outcrop sparse
- Coherent **2km x 0.7km** gold-in-soil anomaly (>10ppb; maximum **1,000ppb** gold)
- Unity rock chip sampling returned assays up to **2.2g/t gold**



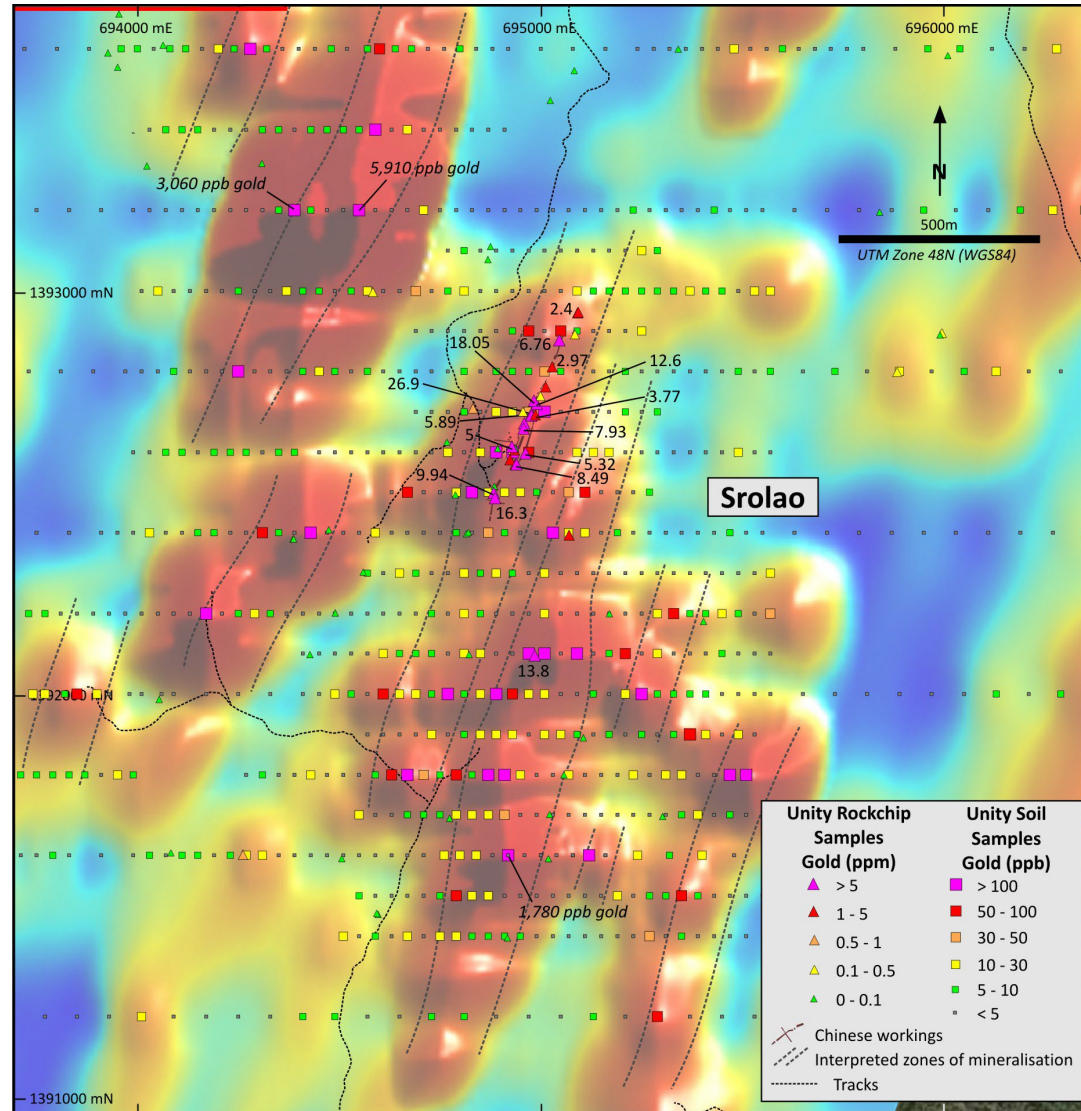
View of the Okvau Gold Mine from Ngot NE

Srolao Prospect - emerging stacked vein system



Sheeted quartz-arsenopyrite mineralisation hosted in sediments

Gridded image of gold-in-soil results

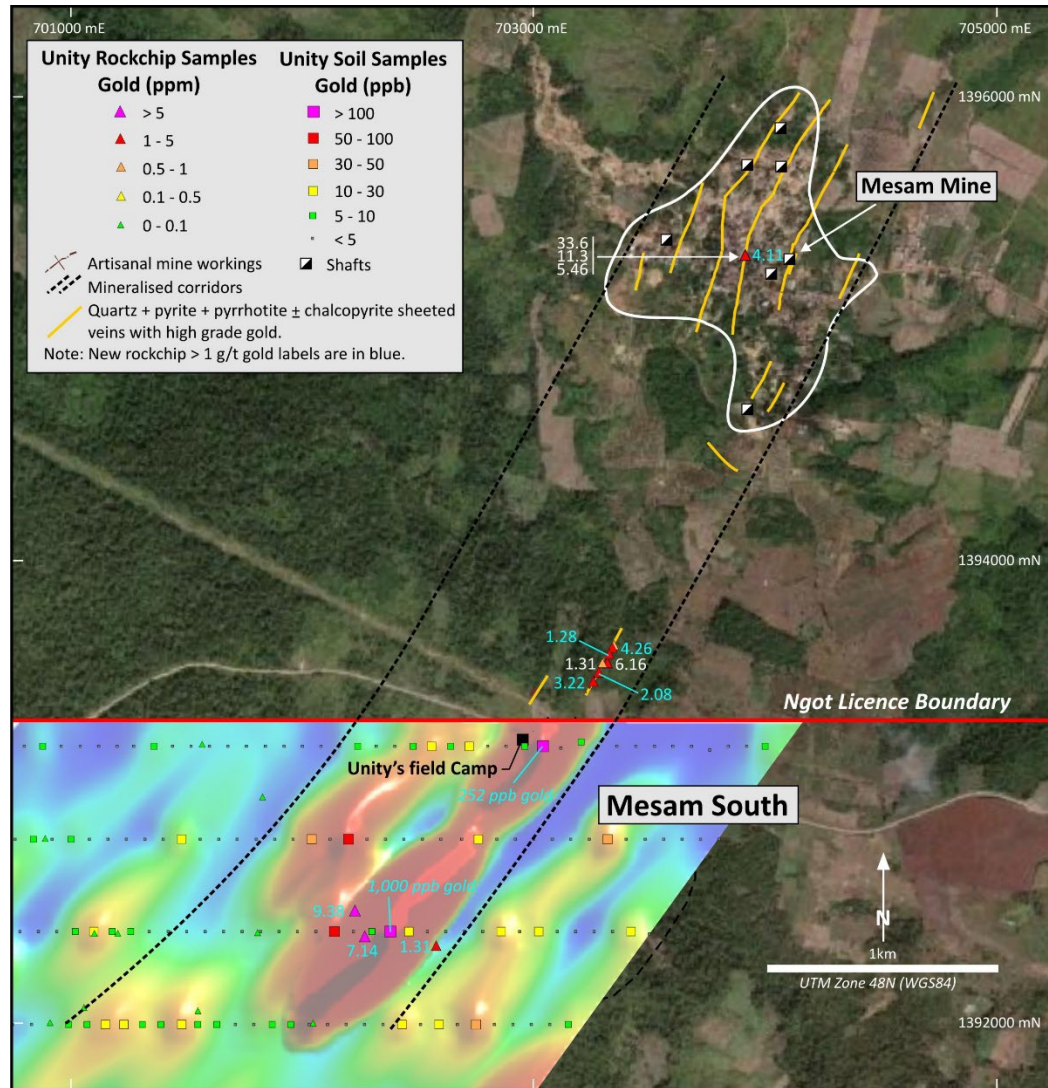


- Gold mineralisation associated with sheeted quartz + arsenopyrite veins
- Hosted in sediments
- Recent Emerald RC drilling along strike (1.9km NNE)
- Historical Chinese & current artisanal workings
- Potential for wide mineralised zones (>80m)
- Stacked** gold-in-soil anomalies, each extending **over 1km**
- High grade soil sample gold results in Ngot (up to **5,910ppb**)
- Unity rock chip samples returned up to **26.9g/t gold & 18.1g/t gold**

Mesam South Prospect - direct mine lode extensions



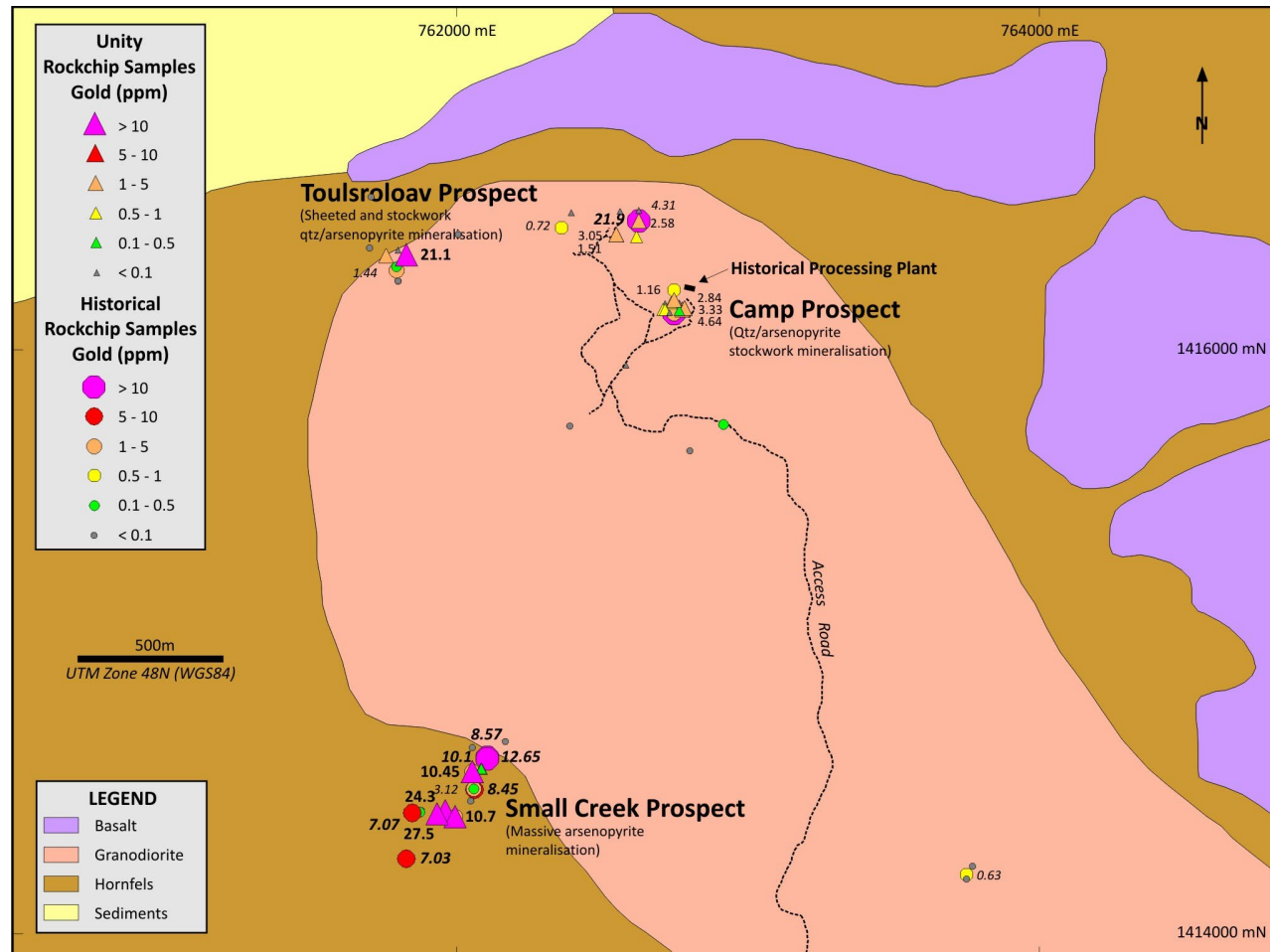
Mineralisation located 200m north of Ngot boundary assaying **6.2g/t gold, 202g/t silver & 1.3% copper**



Gridded image of gold-in-soil results & satellite imagery

- Lies within the **Mesam Mine Corridor** which extends ~**5.4km** through Ngot
- Gold mineralisation associated with sheeted quartz + pyrite + pyrrhotite ± chalcopyrite veins
- Extensive basalt cover
- **1.6km x 0.5km** gold-in-soil anomaly in Ngot (>10ppb; maximum **2,810ppb** gold)
- Artisanal pits **200m** north of Ngot licence (Unity sample returned **6.2g/t gold, 202g/t silver & 1.3% copper**)
- Unity rock chip sampling in Ngot returned assays up to **9.4g/t & 7.1g/t gold**

O'Phlay Gold - another IRG opportunity



- Exploration licence granted 4th August 2023¹ (area 195.6km²)
- Located in MOE protected area (SrePok).
- Historical mining operation (Gold Metal Group) & limited exploration
- Intrusion-Related Gold (IRG) style mineralisation
- Broad zones (up to **40m wide**) of sheeted & stockwork quartz + arsenopyrite vein mineralisation hosted in granodiorite & hornfels (sediments)
- Unity rock chips up to **27.5g/t gold, 24.3g/t gold, 21.1g/t gold**
- Historical Oxiana/OZ Minerals rock chip sampling returned gold grades up to **16.4g/t gold**^{2,3}
- First-pass soil sampling underway

1. O'Phlay licence document provided in Appendix B
2. Oxiana Ltd: Project Submittal Summary – November 2008
3. OZ Minerals Ltd: Project Submittal Summary Update – January 2010

O'Phlay Gold - intense stockwork vein mineralisation



Intense stockwork quartz-arsenopyrite veins hosted in granodiorite at Camp Prospect



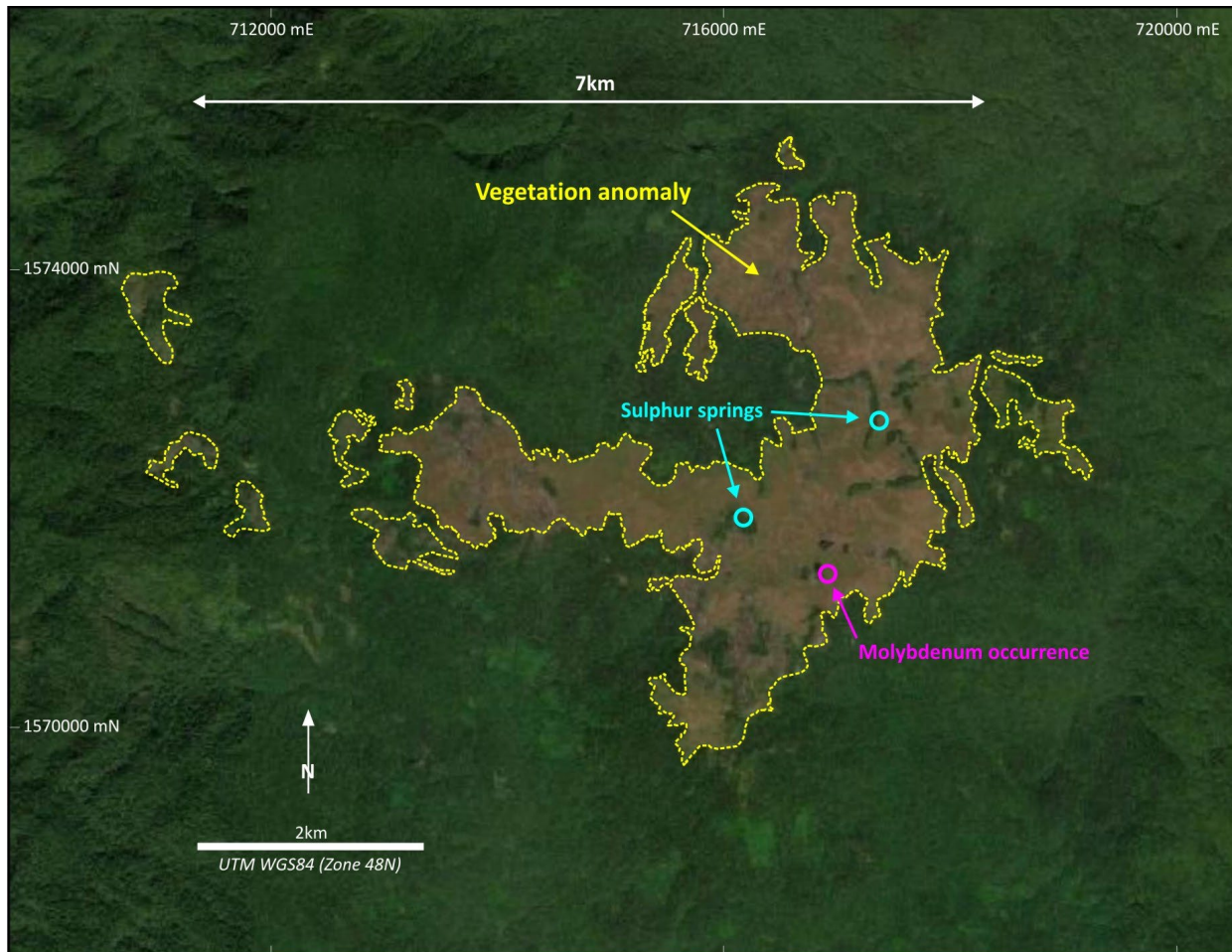
Unity channel sampling of stockwork mineralisation at Camp Prospect



High-grade gold quartz – arsenopyrite mineralisation at O'Phlay



Chinese gold plant at O'Phlay, now abandoned. Historical Oxiana sampling of the concentrates returned up to 432g/t gold



- Unity exploration licence **application** (area 199km²)
- Situated in MOE protected area (Virechy National Park)
- Oxiana had strong interest in the area (application lodged 2007)
- Large altered volcanic package (massive, vuggy & granular silica with pyrophyllite-dickite-diaspore-andalusite-topaz) an interpreted lithocap
- **7km x 5km** vegetation anomaly believed to be due to hydrothermal alteration above intrusive system
- Sulphur-rich springs
- Recorded molybdenum occurrence
- The scale of the system and the intensity of the alteration suggests potential for sizable mineral deposit (Unity is targeting copper-gold)
- No drilling has ever been conducted
- IESIA study completed & Inter-Ministerial Meeting approval received on **17 August 2023**. Waiting final approval by Ministry of Environment

Ta Vaeng Copper & Gold - intriguing vegetation anomaly



Lithocap

Lithocap samples – strongly altered felsic volcanics with intense silicification or advanced argillic alteration dominated by pyrophyllite & quartz



Cambodia Overview - mining friendly jurisdiction

Country Facts

17.1M

Population
(2023)

181,035km²

Area

\$2,037

Est. Nominal GDP
per capita (2024)

6.6%

Est. GDP Growth
(2024)



- Political and social stability – last general election 23 July 2023
- Member of ASEAN
- Party to the ASEAN-Australia-New Zealand Free Trade Agreement (AANZFTA)
- Party to the Regional Comprehensive Economic Partnership (RCEP) agreement
- Tax treaty & investment treaty with Singapore

Mining Fiscal Regime & Titles

- 100% ownership, 30% corporate tax, 3% royalty (gold), import duty exemptions
- No restrictions on foreign currency convertibility and repatriation²
- Transparent exploration-mining title process
- Exploration licences granted for 3 years with 2 x 2-year renewals
- Exploration licences can be extended further (e.g. Okvau Gold Project)
- Exploration licence holders have the right to apply for a Mining licence
- Cambodia wants more Australian companies**

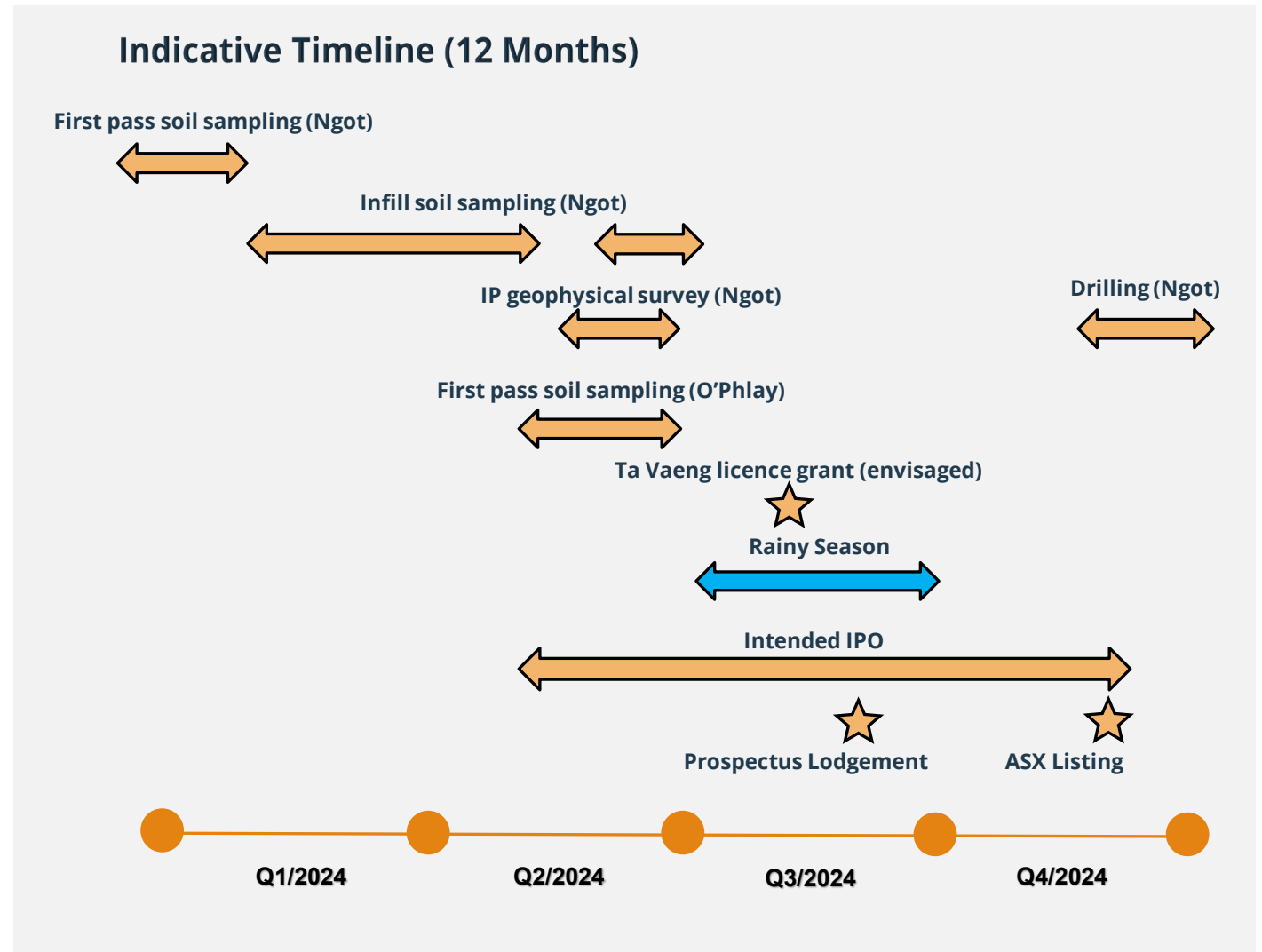


Prime Minister Hun Manet (Cambodia) and Prime Minister Anthony Albanese (Australia) at the 2024 ASEAN-Australia Special Summit in Melbourne (March 2024)

1. PWC Cambodia country overview - <https://taxsummaries.pwc.com/cambodia>
 2. Handbook on Investing in Cambodia 2023 Edition – Australian Department of Foreign Affairs and Council for the Development of Cambodia.

Path Forward

- **Ngot**
 - Soil sampling
 - First pass & infill soil sampling Ngot Central, Ngot NE, Phnom Srolao, Mesam South, Rohav
 - Geological mapping & rock chip sampling
 - Dipole-dipole IP survey (6 line-km)
 - Drilling (after IPO)
- **O'Phlay**
 - First pass soil sampling (400m x 80m)
 - Geological mapping & rock chip sampling
- **Ta Vaeng**
 - MOE review of IESIA report/grant of licence
- **Corporate**
 - Intended IPO – Q4 CY2024



Investment Highlights



NEW & RARE OPPORTUNITY

- Brand new granted exploration licences that are un-explored
- Ground directly adjacent to operating mines



POTENTIAL FOR A DISCOVERY OF SCALE

- Intrusion-related gold & porphyry copper-gold districts (Tier 1 deposit potential)
- Intrusions & structures that host the 1.1Moz Okvau gold deposit extend directly into Ngot
- Multiple “Okvau-scale” gold anomalies have been discovered at Ngot



EMERGING MINING JURISDICTION

- Cambodia has had a turbulent history – only 20 years of modern exploration/mining history
- First commercial gold mine in Cambodia is only 2 years old & is a big success
- Government highly supportive of Unity, transparent licencing



FAVOURABLE MARKET CONDITIONS

- Outlook for the gold price is positive (Bloomberg/ANZ forecast - US\$2,500 Dec 2024 & US\$2,700 Dec 2025¹)
- Market support of ASX companies operating in Cambodia (Emerald >A\$2b market capitalisation)



CLEAR PATHWAY TO MONETISE

- Unity plans to list Unity on ASX to provide shareholders with liquidity
- Mandates executed with Canaccord & Bacchus to support an IPO
- Deals to monetise assets earlier can be considered



CHEAP ENTRY POINT

- Participation in the pre-IPO raisings offer ground floor entry (discount to the IPO share price)
- Directors & management have considerable skin in the game
- Respected institutional investors are entering now



1. Bloomberg/ANZ Research June 2024

Thank You

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ក្រសួងរ៉ែ និងថាមពល
Ministry of Mines and Energy
លេខ ០០១៧.៧.០១៧.២១

ព្រះរាជាណាចក្រកម្ពុជា
ជាតិ សាសនា ព្រះមហាក្សត្រ

រដ្ឋបាលក្រសួងរ៉ែ និងថាមពល

ក. តំបន់អាជ្ញាបណ្ណស្វែងរកនិងសុពលភាពនៃអាជ្ញាបណ្ណស្វែងរក


(រាល់និយាមកាត្រូវផ្អែកលើប្រព័ន្ធ UTM_WGS1984_Zone_48N)

អាជ្ញាបណ្ណស្វែងរកនេះមានសុពលភាព ៣(បី) ឆ្នាំ ចាប់ពីថ្ងៃទី ០៤ AUG 2022 ដល់ថ្ងៃទី ០៤ AUG 2025 ។

តំបន់អាជ្ញាបណ្ណស្វែងរកនេះមានថ្ងៃទីទំហំ ១១២,៤០ (មួយរយបួនពាន់បួនសែនសិប) គីឡូម៉ែត្រការ៉េ ដោយកំណត់ និងយាមកាដូចខាងក្រោម៖

ចំនុច	រោងស៊ីស	អេដាសេន	ចំនុច	រោងស៊ីស	អេដាសេន
A	681581	1394323	F	697581	1394324
B	692970	1394326	G	697581	1393324
C	692970	1393720	H	705581	1393324
D	694350	1393720	I	705581	1389324
E	694350	1394326	J	681581	1389323

ថ្ងៃស្អែក ៣៣០៥ នៃកិច្ចសន្យា ចុះថ្ងៃទី ០៤ ខែ សីហា ឆ្នាំ ២០២២ ធ្វើនៅរាជធានីភ្នំពេញ ថ្ងៃទី ០៤ ខែ សីហា ឆ្នាំ ២០២២



ស៊ុយ សែម

អាជ្ញាបណ្ណស្វែងរកត្រូវបានកាត់ចេញសុពលភាព ២ (ពីរ) ឆ្នាំ ចាប់ពីថ្ងៃទី ០៤ ខែ សីហា ឆ្នាំ ២០២២ ។

តំបន់អាជ្ញាបណ្ណស្វែងរកនេះមានថ្ងៃទីទំហំ និងកំណត់និយាមកាដូចខាងក្រោម ៖


ចំនុច	រោងស៊ីស	អេដាសេន	ចំនុច	រោងស៊ីស	អេដាសេន

សម្រេច

ប្រការ ១៖ ផ្តល់អាជ្ញាបណ្ណស្វែងរកឱ្យក្រុមហ៊ុន យូនីមី មេតល (ខេមបូឌា) ឯ.ក (UNITY METALS (CAMBODIA) CO., LTD.) មានកាលបរិច្ឆេទចុះថ្ងៃទី ០៤ ខែ សីហា ឆ្នាំ ២០២២ រហូតដល់ថ្ងៃទី ០៤ ខែ សីហា ឆ្នាំ ២០២៥ ដើម្បីធ្វើប្រតិបត្តិការស្វែងរករ៉ែលោហៈ ស្ថិតនៅតំបន់ភ្នំជិត ស្រុកកែវសីមា និងស្រុកពេជ្រដា ខេត្តមេម្កោល ដែលកំណត់ដោយនិយាមកាដូដំណាក់កាលសុពលភាព ដូចមានកំណត់ក្នុងផ្នែកនីមួយៗ នៃអាជ្ញាបណ្ណនេះ ។

ប្រការ ២៖ ក្រុមហ៊ុន យូនីមី មេតល (ខេមបូឌា) ឯ.ក (UNITY METALS (CAMBODIA) CO., LTD.) ត្រូវដំណើរការប្រតិបត្តិការស្វែងរករ៉ែលោហៈ ស្របតាមបទប្បញ្ញត្តិនៃប្រកាសស្តីពីលក្ខខណ្ឌស្វែងរក និងអាជ្ញាបណ្ណស្វែងរក (រ៉ែលោហៈ) លេខ ០០១៣ អនក.ប្រក ចុះថ្ងៃទី ០៤ ខែ សីហា ឆ្នាំ ២០២២ ច្បាប់ និងលិខិតបទដ្ឋានគតិយុត្ត ពាក់ព័ន្ធជាធរមាន។

ប្រការ ៣៖ តាមកិច្ចសន្យា អនុយោគនេះ អនុវត្តការងារនៃការស្វែងរក និងការប្រតិបត្តិការស្វែងរក យូនីមី មេតល (ខេមបូឌា) ឯ.ក (UNITY METALS (CAMBODIA) CO., LTD.) ត្រូវអនុវត្តតាមកិច្ចសន្យា ចាប់ពីថ្ងៃចុះហត្ថលេខាតទៅ។



ក្រសួងរ៉ែ និងថាមពល
Ministry of Mines and Energy
លេខ ០០៥៧.០៧.០១១.២០២

ព្រះរាជាណាចក្រកម្ពុជា
ជាតិ សាសនា ព្រះមហាក្សត្រ

អាជ្ញាប័ណ្ណស្វែងរករ៉ែ (វិសោធន៍)
រដ្ឋមន្ត្រីក្រសួងរ៉ែ និងថាមពល

- បានឃើញរដ្ឋធម្មនុញ្ញនៃព្រះរាជាណាចក្រកម្ពុជា
- បានឃើញព្រះរាជក្រឹត្យលេខ នសរកម/០៩១៨/៩២៥ ចុះថ្ងៃទី ០៦ ខែ កញ្ញា ឆ្នាំ២០១៨ ស្តីពីការកែតម្រូវកិច្ចការងារនៃព្រះរាជាណាចក្រកម្ពុជា
- បានឃើញព្រះរាជក្រមលេខ នសរកម/០៦១៨/០១២ ចុះថ្ងៃទី ២៨ ខែ មិថុនា ឆ្នាំ២០១៨ ដែលប្រកាសឱ្យប្រើច្បាប់ស្តីពីការរៀបចំ និងការប្រព្រឹត្តទៅនៃគណៈរដ្ឋមន្ត្រី
- បានឃើញព្រះរាជក្រមលេខ នសរកម/១២១៧/០១៧ ចុះថ្ងៃទី០៩ ខែធ្នូ ឆ្នាំ២០១៧ ដែលប្រកាសឱ្យប្រើច្បាប់ស្តីពីការបង្កើតក្រសួងរ៉ែ និងថាមពល
- បានឃើញព្រះរាជក្រមលេខ នសរកម/០៧០១/០៩ ចុះថ្ងៃទី១៣ ខែកក្កដា ឆ្នាំ២០០១ ដែលប្រកាសឱ្យប្រើច្បាប់ស្តីពីការគ្រប់គ្រង និងធ្វើអាជីវកម្មធនធានរ៉ែ
- បានឃើញព្រះរាជក្រមលេខ នសរកម/០៦១៨/០៩ ចុះថ្ងៃទី២១ ខែមិថុនា ឆ្នាំ២០១៨ ដែលប្រកាសឱ្យប្រើច្បាប់ស្តីពីវិសោធនកម្មនៃច្បាប់ស្តីពីការគ្រប់គ្រង និងការធ្វើអាជីវកម្មធនធានរ៉ែ
- បានឃើញអនុក្រឹត្យលេខ ១៣៧ អនក្រ.បក ចុះថ្ងៃទី៣១ ខែតុលា ឆ្នាំ២០១៨ ស្តីពីការរៀបចំ និងការប្រព្រឹត្តទៅរបស់ក្រសួងរ៉ែ និងថាមពល
- បានឃើញអនុក្រឹត្យលេខ ៧២ អនក្រ.បក ចុះថ្ងៃទី០៥ ខែឧសភា ឆ្នាំ២០១៦ ស្តីពីការគ្រប់គ្រងអាជ្ញាប័ណ្ណស្វែងរករ៉ែ និងអាជ្ញាប័ណ្ណស្រាវហែរកម្មអាជីវកម្មធនធានរ៉ែ
- យោងលើវិធានស្តីពី ចុះថ្ងៃទី១៩ ខែកក្កដា ឆ្នាំ២០២៣ របស់ក្រុមហ៊ុន យូនីមី មេធាល (ខេមបូឌា) ឯ.ក

សម្រេច

ប្រការ ១៖ ផ្តល់អាជ្ញាប័ណ្ណស្វែងរករ៉ែឱ្យក្រុមហ៊ុន យូនីមី មេធាល (ខេមបូឌា) ឯ.ក (UNITY METALS (CAMBODIA) CO., LTD.) មានអាសយដ្ឋានផ្ទះលេខ៤៧ ផ្លូវជាតិលេខ៧ ភូមិបឹងសាឡាង សង្កាត់បឹងកក់ រាជធានីភ្នំពេញ ដើម្បីធ្វើប្រតិបត្តិការស្វែងរករ៉ែវិសោធន៍ ស្ថិតនៅតំបន់អូរព្រាប ក្រុងព្រៃសាទ្រី និងស្រុកកោះកុង ខេត្តកណ្តាល និងដែលកំណត់ដោយវិធានការតាមដំណាក់កាលសុវត្ថិភាព ដូចបានកំណត់ក្នុងផ្នែកនីមួយៗ នៃអាជ្ញាប័ណ្ណនេះ។


ប្រការ ២៖ ក្រុមហ៊ុន យូនីមី មេធាល (ខេមបូឌា) ឯ.ក (UNITY METALS (CAMBODIA) CO., LTD.) ត្រូវបំពេញការប្រតិបត្តិការស្វែងរករ៉ែវិសោធន៍ ស្របតាមបទប្បញ្ញត្តិនៃប្រកាសស្តីពីលក្ខខណ្ឌបន្ថែម នៃអាជ្ញាប័ណ្ណស្វែងរករ៉ែ (វិសោធន៍) លេខ ០០១២ អនក្រ.បក ចុះថ្ងៃទី ០៩ ខែ ឧសភា ឆ្នាំ២០២៣ ច្បាប់ និងលិខិតបទដ្ឋានគតិយុត្តពាក់ព័ន្ធជានមាន។

ប្រការ ៣៖ នាយកទទួកាលិយ អនុនាយកធនធានរ៉ែ អនុនាយកវិសោធន៍ អនុនាយកកិច្ចការទូទៅ ប្រធានបម្រើរ៉ែ និងថាមពលខេត្តកណ្តាល និងប្រធានក្រុមហ៊ុន យូនីមី មេធាល (ខេមបូឌា) ឯ.ក (UNITY METALS (CAMBODIA) CO., LTD.) ត្រូវអនុវត្តតាមការកំណត់រាល់ៗខ្លួន ចាប់ពីថ្ងៃចុះហត្ថលេខានេះតទៅ។


ក. តំបន់អាជ្ញាប័ណ្ណស្វែងរករ៉ែសុវត្ថិភាពនៃអាជ្ញាប័ណ្ណស្វែងរករ៉ែ
(ព្រំប្រទល់វិសោធន៍តាមប្រព័ន្ធ UTM_WGS1984_Zone_48N)

អាជ្ញាប័ណ្ណស្វែងរករ៉ែនេះមានសុវត្ថិភាព ៣(បី) ឆ្នាំ ចាប់ពីថ្ងៃទី ០៤ AUG 2023 ដល់ថ្ងៃទី ០៤ AUG 2025 ។
តំបន់អាជ្ញាប័ណ្ណស្វែងរករ៉ែនេះមានផ្ទៃដីទំហំ ១៩៥,៦០ (មួយរយកៅសិបប្រាំប្រាំបួនសហស្ស) ហិកតា ដោយកំណត់ដោយតារាងខាងក្រោម៖

ចំណុច	កូអរដោនេ	អរដេរេន	ចំណុច	កូអរដោនេ	អរដេរេន
A	757000	1424000	C	770000	1409000
B	770000	1424000	D	757000	1409000



ថ្ងៃស្អែក ៣១១៦ ខែឧសភា ឆ្នាំ២០២៣ បញ្ជាក់ ឈ.ស.២៥៦៧
ធ្វើនៅរាជធានីភ្នំពេញ ថ្ងៃទី ០៤ ឧសភា ឆ្នាំ២០២៣



ស៊ីម៉ូន ត្រីសេដ

អាជ្ញាប័ណ្ណស្វែងរករ៉ែនេះបានឧបត្ថម្ភសុវត្ថិភាព ២ (ពីរ) ឆ្នាំ ចាប់ពីថ្ងៃទី..... ដល់ថ្ងៃទី..... ។
តំបន់អាជ្ញាប័ណ្ណស្វែងរករ៉ែនេះមានផ្ទៃដីទំហំ..... និងកំណត់ដោយតារាងខាងក្រោម ៖

ចំណុច	កូអរដោនេ	អរដេរេន	ចំណុច	កូអរដោនេ	អរដេរេន