

5 April 2024

Dear Unity Shareholders

NOTICE OF ANNUAL GENERAL MEETING

Please find attached the following:

1. Notice of Meeting of 2021 Annual General Meeting (AGM) of Members to be held on Monday, 22 April 2024; and
2. Proxy form for voting on resolutions put at the meeting.

We inform that in 2021, Unity was working on mineral exploration projects in Myanmar. All work on these projects ceased in February 2021, when a Military coup' d'etat occurred in Myanmar. The Company subsequently relinquished its Myanmar exploration licences, liquidated its local subsidiary companies and withdrew from the country. Having Myanmar accounts prepared and audited at the time was also impossible, as most professional services and all other services closed down due to Myanmar citizens going on a Civil Disobedience Movement resulting from the coup.

The Board of Unity also decided at this time, that the funds raised would be better utilised for the benefit of shareholders by looking for new projects in other SE Asian countries rather than the auditing of accounts. This led to Unity assessing numerous projects and this effort finally resulted in applications for three exploration projects lodged in Cambodia. Its first two gold licences (Ngot and O'Phlay) were granted on 4 August 2023.

With Unity's plans for an IPO on the ASX, we are now in the process of catching up with the auditing of the accounts. The 2021 audit has just been finalised and the auditing of the 2022 and 2023 accounts are underway and are expected to be finalised in coming months.

Please contact us for any further information.

UNITY ENERGY & RESOURCES (SINGAPORE) LIMITED

UNITY ENERGY & RESOURCES (SINGAPORE) LIMITED
(Company Registration No. 201416545M)
(Incorporated in the Republic of Singapore)

NOTICE IS HEREBY GIVEN that the Seventh Annual General Meeting of the Company will be held on Monday, 22 April 2024 at 10.00 a.m., Singapore time at 9 Raffles Place #27-00 Republic Plaza Singapore 048619 for the following purposes:

A G E N D A

1. To receive and adopt the Audited Consolidated Financial Statements for the financial year ended 30 September 2021 together with the Report of the Auditors and the Directors' Statement thereon.
2. To approve Directors' fee and other remuneration (if any) as shown in the accounts.
3. i. To re-elect the following Director who will retire pursuant to Regulation 79 of the Company's Constitution:

(a) Mr. Craig Ross Mackay

ii. To re-elect the following Director who will retire pursuant to Regulation 83 of the Company's Constitution:

(a) Mr. Lee Teck Heok @ Lee Junior
4. To re-appoint Auditors and to authorise the Directors to fix their remuneration.
5. **SPECIAL BUSINESS**

To consider and if thought fit, to pass the following resolutions:-

ORDINARY RESOLUTION

EMPOWERING DIRECTORS TO ISSUE SHARES

THAT PURSUANT to Section 161 of the Companies Act 1967, the Directors are empowered to issue any class of shares of the Company. Make or grant offers, agreements or options (collectively, "Instruments") that might or would require shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) warrants, debentures or other instruments convertible into shares, at any time and upon such terms and conditions for such purposes and to such persons as the Directors may in their discretion deem fit.

THAT such approval shall continue in force until the conclusion of the Annual General Meeting commencing next after the date on which the approval was given; or required by law to be held, whichever is earlier.

6. To transact any other matters appropriate to be transacted at an Annual General Meeting.

BY ORDER OF THE BOARD



GILBERT CHRISTOPHER RODGERS

Director

Dated this: 5 April 2024

NOTE : A member of the Company entitled to attend and vote at a general meeting may appoint a proxy or corporate representative to attend and vote in his stead. A proxy or corporate representative need not be a member of the Company. The instrument appointing a proxy or corporate representative must be deposited or sent by email to the Secretary at muneera.azmi@iqeq.com not less than seventy-two hours before the time appointed for holding the meeting.

PROXY FORM

UNITY ENERGY & RESOURCES (SINGAPORE) LIMITED
(Company Registration No. 201416545M)
(Incorporated in the Republic of Singapore)

I/We, of
..... being a member of the
abovenamed Company, entitled to vote at the Annual General Meeting of the Company to be held
at 10.00 a.m., Singapore time on Monday, 22 April 2024 at its registered office, 9 Raffles Place
#27-00 Republic Plaza Singapore 048619, hereby appoint
..... of
..... or failing him the
Chairman of the Meeting as my/our proxy to vote for me/us on my/our behalf at the Annual
General Meeting of the Company and at any adjournment thereof.

RESOLUTION NO	FOR	AGAINST	ABSTAIN FORM VOTING
Resolution 1 – Approval of Audited Consolidated Financial Statements for the financial year ended 30 September 2021 together with Report of Auditors and Directors’ Statement			
Resolution 2 – To approve Directors’ fee and other remuneration (if any)			
Resolution 3 – i. To re-elect the following Director who will retire pursuant to Regulation 79 of the Company’s Constitution: (a) Mr. Craig Ross Mackay ii. To re-elect the following Director who will retire pursuant to Regulation 83 of the Company’s Constitution: (a) Mr. Lee Teck Heok @ Lee Junior			

RESOLUTION NO	FOR	AGAINST	ABSTAIN FORM VOTING
Resolution 4 – To re-appoint Auditors and to authorise Directors to fix their remuneration			
Resolution 5 – Special Business Ordinary Resolution To empower directors to issue shares			

As witness my/our this _____ day of _____ 2024

Signature(s) of Shareholder(s)

- Note:
1. A member of the Company entitled to attend the Meeting may appoint a proxy to vote instead of him; a proxy need not be a member of the Company.
 2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or if such appointor is a corporation under its common seal or under the hand of its attorney.
 3. The instrument appointing a proxy must be deposited or sent by electronic means to the Secretary at the Registered Office not less than seventy-two hours before the time appointed for holding the Meeting.
 4. In order to be effective, proxy forms must be sent via electronic means to muncera.azmi@iqeq.com; or delivered or posted to the Company Secretary at 9 Raffles Place #27-00 Republic Plaza Singapore 048619 by 10.00 a.m., Singapore time on 19 April 2024.