

## News Release

27 September 2023

### UNITY LAUNCHES A\$1.5M FUND RAISE

Unity Energy & Resources (**Unity or Company**) is pleased to advise shareholders that it intends to raise A\$1.5 million by issuing approximately 18,750,000 million new fully paid ordinary shares in the Company ("**New Shares**") via a Pre-IPO capital raising (the "**Offer**"). The Company reserves the right to accept oversubscriptions up to an additional A\$1,000,000.

The fund raise is priced at A\$0.08 per New Share and Canaccord Genuity (Australia) Limited (**Canaccord**) has been appointed as Lead Manager and Bookrunner.

The proceeds of the fund raise will allow Unity to commence exploration on its newly granted Ngot and O'Phlay exploration licences in Cambodia, to finalise the grant of the Ta Vaeng exploration licence in Cambodia, review other project opportunities, fund IPO preparations and provide general working capital.

The offer is only for institutional, professional, and experienced investors in Australia, to certain institutional and professional investors in New Zealand, Hong Kong, Singapore, Cambodia and the United Kingdom. It is not for distribution in the United States.

**Firm Bids are due by 4.00pm (Sydney Time) Tuesday, 3 October 2023.** Bids are to be submitted to Gilbert Rodgers ([gilbert@unityenergy.com.au](mailto:gilbert@unityenergy.com.au)).

Bidders will be provided with **Subscription Agreements and Application Forms to be signed and returned by 4.00pm (Sydney time) Monday, 9 October 2023**

**Unity's Managing Director, Mr Gilbert Rodgers** said *"We encourage qualified shareholders to participate in the fund raise. Unity has been able to secure a highly prospective portfolio of gold and copper-gold projects in Cambodia. We are particularly excited to commence work on our newly granted Ngot exploration licence. Ngot sits directly adjacent the Okvau Gold Mine, the largest operating gold mine in Cambodia. The granite intrusions and structures hosting the gold mineralisation at Okvau extend into Ngot and Ngot has never been explored."*

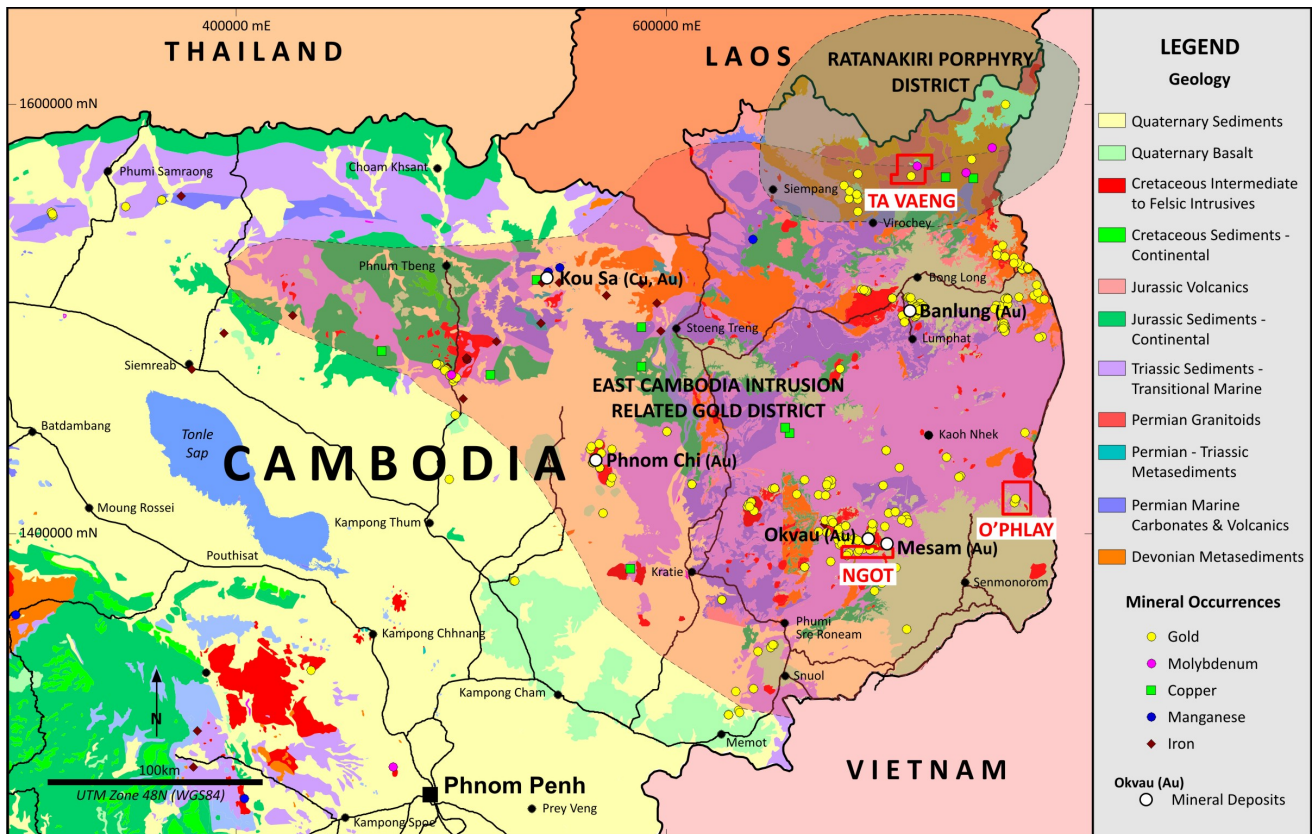


Figure 1. Location and geological setting of Unity's gold and copper-gold projects in Cambodia.

End

For any further information, please contact:

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