

## Company Update

Unity Energy & Resources (**Unity or Company**) is pleased to provide shareholders with an update on preparations for an Initial Public Offering (IPO), listing on the ASX, exploration activities in Cambodia and new business development.

### IPO Progress

The prospectus for the IPO is progressing well and is almost complete. A draft of the Independent Geologists Report and a draft Solicitors letter relating to the Cambodian exploration licences have been received.

However, the Company has experienced delays by third parties outside of its control, which have impacted on the IPO timetable. Whilst these delays have been or are in the process of being addressed, your board has decided that the planned listing for Unity on the ASX in Q4/2024 should be rescheduled and is **now expected in Q1/2025**.

### Exploration Activities in Cambodia

Unity was able to continue its exploration activities in Cambodia through the monsoon season (August – November) albeit on a smaller scale.

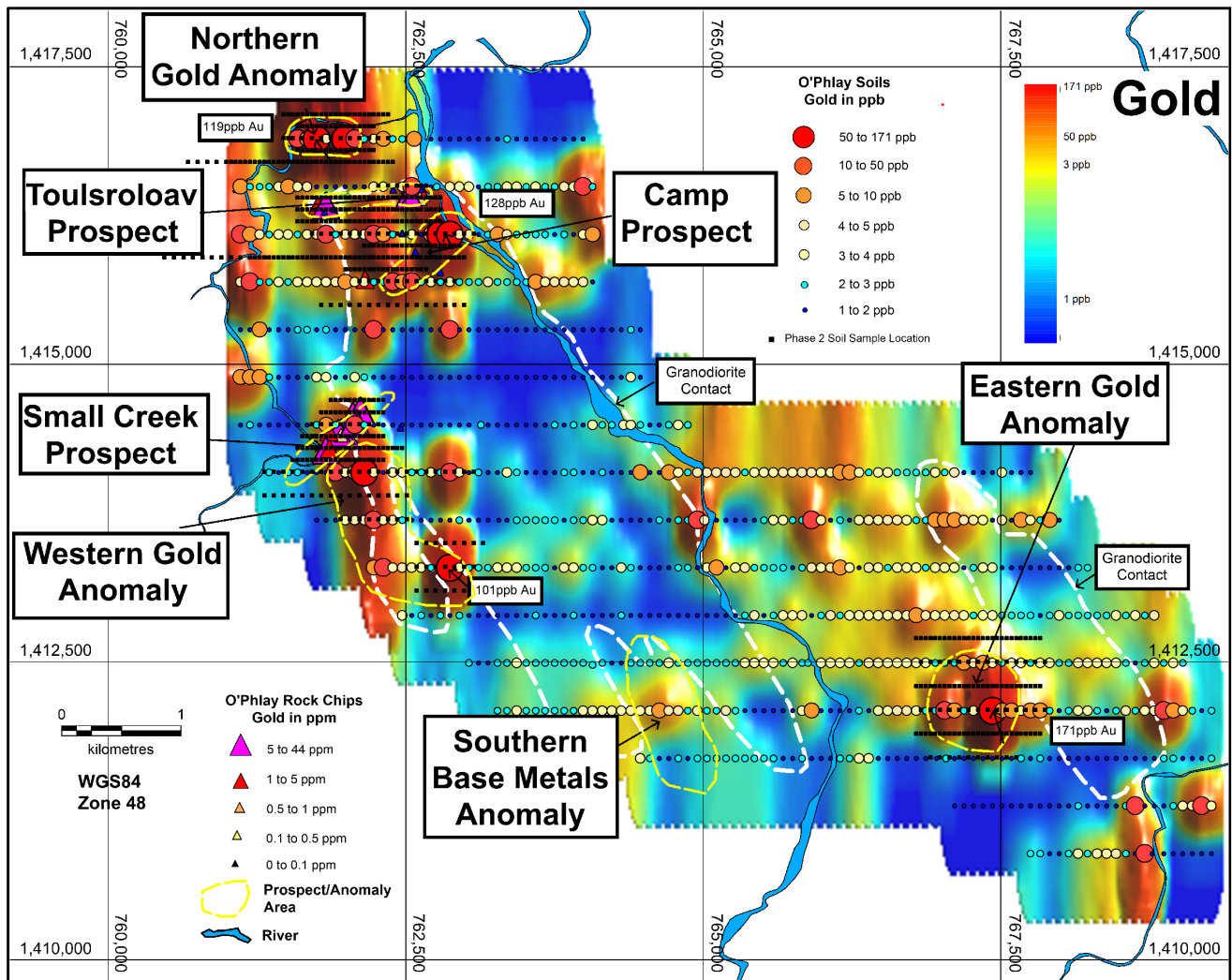
Detailed geological mapping (1:1000 scale) and further rock chip sampling (76 new samples collected) was completed at the Ngot Central Prospect located at the Ngot Gold Project, in order to firm-up the target areas for the proposed post-IPO drilling. Assays for the rock chip samples are pending.

At the O'Phlay Gold Project, infill soil sampling (total of 777 sample sites planned) is currently underway to follow-up on areas where significant gold results were obtained in the first pass soil sampling (Figure 1). The infill soil sampling will include the following:

- Close-spaced 100m x 40m soil sampling at Camp, Toulsroloav and Small Creek prospects to allow for drill targeting; and
- Follow-up 200m x 40m soil sampling over the new Northern Gold, Western Gold, Eastern Gold & Southern Base Metals anomalies.

In conjunction with the soil sampling, more detailed prospect-scale geological mapping and rock chip sampling are being conducted at the Camp, Toulsroloav and Small Creek prospects (Figure 2).

Reconnaissance geological mapping and rock chip sampling are planned to commence shortly in the northern portion of the O'Phlay licence area where there seems to be a number of granitic intrusions and structural corridors that could be mineralised (Figures 3 & 4).

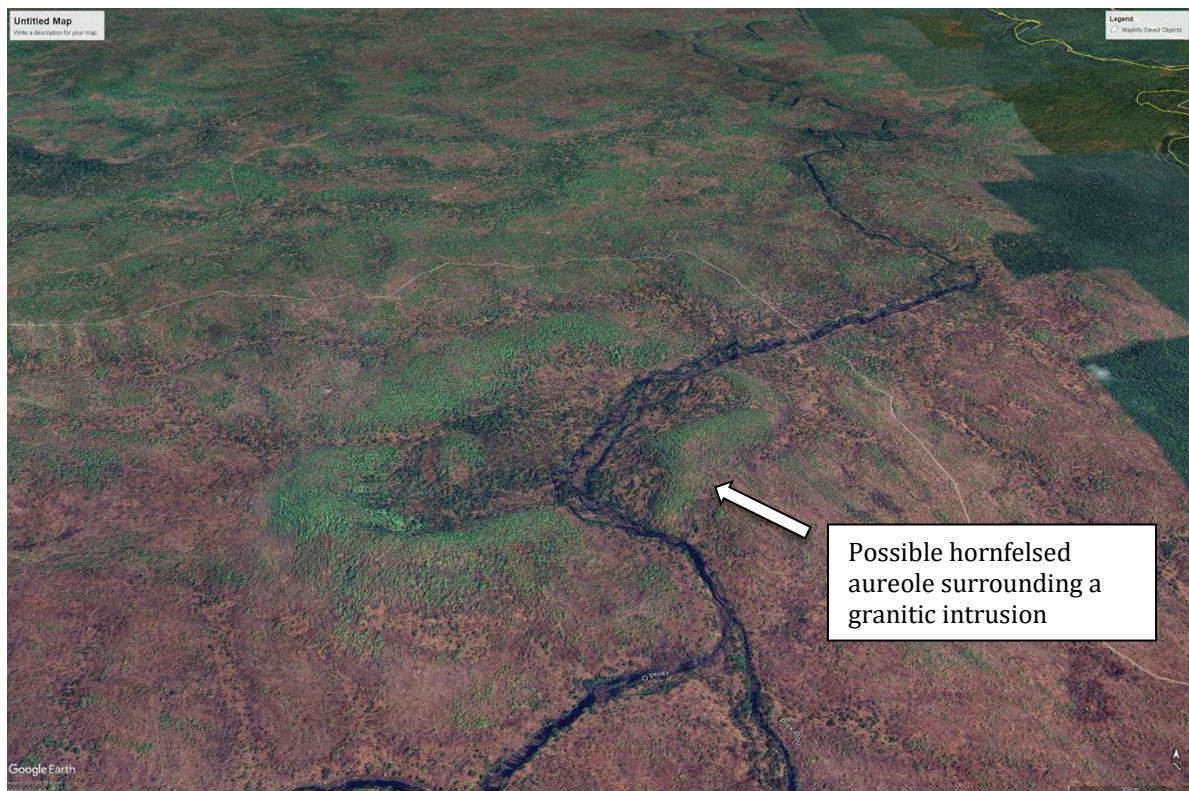


**Figure 1.** First pass gold soil sample results from the O'Phlay licence. Results are presented for each sample site over the imaged assay data (inverse distance method) with planned infill soil locations (black squares).



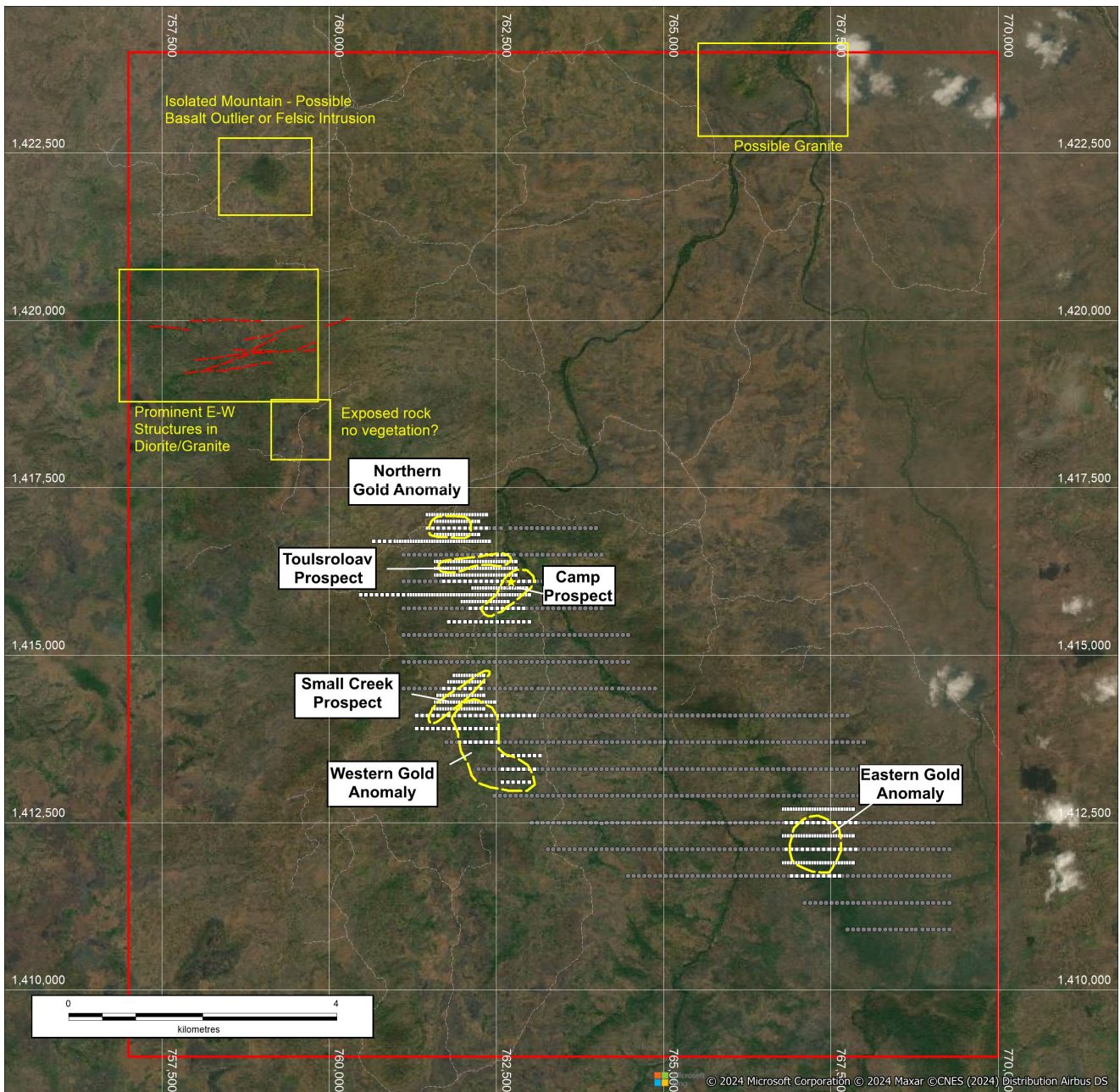


**Figure 2.** 30cm wide, quartz – arsenopyrite breccia vein material recently located on a mullock dump at the Small Creek Prospect in the O’Phlay licence. A sample of this material will be submitted for assay. In the historical mine workings, stockwork veins extend out from the site where this breccia vein was located into the surrounding wall rocks.



**Figure 3.** Satellite imagery depicting a possible mineralised granitic intrusion in the northeastern portion of the O’Phlay licence. An elliptical topographic high with thicker vegetation (green) is associated with the hornfelsed aureole surrounding the intrusion.





**Figure 4.** Location of gold prospects and gold anomalies/target areas in the O'Phlay licence on satellite imagery.

## New Business Development

The Company continues to assess copper – gold and gold project opportunities in South East Asia that may enhance Unity’s project portfolio. Projects were recently assessed in Cambodia, Laos and Thailand.

A visit to the Chatree Gold Mine in Thailand (owned by Kingsgate Consolidated Limited – ASX:KCN) was conducted to gain a better understanding of the highly prospective Loei Fold Belt and to discuss the regulatory environment and operating conditions for exploration licences in Thailand with the Kingsgate exploration team.

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## Contact Details

For further information please do not hesitate to contact us.

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## About Unity

Unity Energy and Resources (Singapore) Limited is an unlisted, public company that is building a portfolio of highly prospective minerals projects in South East Asia.

Currently the Company is focused on the discovery of “giant” intrusion-related gold (IRG) and/or porphyry copper-gold deposits in Cambodia.

Unity is planning an IPO and to list on the ASX in Q1/CY2025.

For more information, please visit [www.unityenergy.com.au](http://www.unityenergy.com.au)

**This News Release has been authorised by the Managing Director of Unity Energy & Resources (Singapore) Limited.**

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